# BID OPENING DATE AND TIME

**ON: APRIL 29, 2010 AT: 10:30 A.M.**

| BID NO. | PAGE | INVITATION AND BID ADVERTISED | BIDDER MUST COMPLETE BELOW |
|---|---|---|---|
| S1Z56700 | 1 OF 52 | | BIDDER AGREES TO COMPLY WITH ALL CONDITIONS OF THIS BID. UNSIGNED BIDS WILL NOT BE ACCEPTED. |

This Invitation to Bid with your quotations must be received prior to the above cited bid opening date and time.

DEPARTMENT: **VARIOUS** DIVISION:

AWARDED

DATE

FOR THE PROCUREMENT COMMISSIONER

BIDS MUST BE RETURNED TO

**CITY OF PHILADELPHIA**
**PROCUREMENT DEPARTMENT**
**MUNICIPAL SERVICES BLDG.**
**1401 JFK BLVD, ROOM 170A**
**PHILADELPHIA, PA 19102-1685**

NAME AND ADDRESS OF FIRM

Federal EIN/Social Security Number

**BUYER: T. VINSON**
**W. CHAN**

**TITLE OF BID: JANITORIAL SERVICES**

## Commerce Department-Office of Economic Development (OEO)
## Anti- Discrimination Policy
## Executive Order 02-05 – Bidder Requirements

This Invitation to Bid is issued under the Anti-Discrimination Policy described in the Mayor's Executive Order, policy and guidelines as attached. Specific instructions must be adhered to, and forms completed. Bidders are advised to review the instructions carefully. Failure to comply may disqualify the bidder. The specified ranges represent the percentage of Minority, Woman and Disabled participation that should be attained by the Bidder.

### Participation Ranges

| | | | |
|---|---|---|---|
| **M-BE:** | **30%** | **to** | **35%** |
| **W-BE:** | **5%** | **to** | **10%** |
| **DS-BE:** | **0%** | **to** | **0%** |

**Any and all questions about Executive Order 02-05 and bidder compliance should be directed to the Commerce Department Office of Economic Opportunity (OEO) office at (215) 686- 6232.**

## BID QUESTIONS

All questions concerning this Invitation to Bid, including specifications and conditions, must be Presented prior to the bid opening date and time. Contact the Procurement Department, Public Information Center by calling **(215) 686-4721, 686-4720, or 686-4719** with questions.

**For City Use Only**

| BID SECURITY See Conditions of Bidding | MASTER BID SECURITY | | CERTIFIED CHECK SUBMITTED WITH BID | |
|---|---|---|---|---|
| | ☐ YES | ☐ NO | AMOUNT | CHECK NUMBER |

# CITY OF PHILADELPHIA
# OFFICE OF ECONOMIC OPPORTUNITY
# ANTIDISCRIMINATION POLICY- MINORITY, WOMEN AND DISABLED OWNED BUSINESS ENTERPRISES

## FORMS, INSTRUCTIONS AND SPECIAL CONTRACT PROVISIONS[1] FOR BIDS TO BE AWARDED BY THE PROCUREMENT DEPARTMENT (BIDS)

Under the authority of Executive Order No. 02-05, the City of Philadelphia has established an antidiscrimination policy ("Policy") relating to the participation of Minority (MBE), Women (WBE) and Disabled (DSBE) Owned Business Enterprise in City contracts. The purpose of this Policy is to provide equal opportunity for all businesses and to assure that City funds are not used, directly or indirectly, to promote, reinforce or perpetuate discriminatory practices. The City is committed to fostering an environment in which all businesses are free to participate in business opportunities without the impediments of discrimination and participate in all City contracts on an equitable basis. In accordance with the contracting requirements of the City, the City's antidiscrimination policy is applicable to this Invitation and Bid.

The Office of Economic Opportunity (OEO) has approved projected ranges of participation for this Invitation and Bid which serve as a guide in determining each bidder's responsibility. These ranges represent the percentage of MBE, WBE and/or DSBE (collectively, "M/W/DSBE") participation that should be attained by M/W/DSBEs from business opportunities existing in the available market absent discrimination in the solicitation and selection of these businesses. These ranges are based upon an analysis of factors such as the size and scope of the contract and the availability of certified M/W/DSBEs to perform various elements of the contract. Please review these forms carefully as the submission of a Solicitation For Participation and Commitment Form and any supporting documentation (more fully discussed below) is an element of responsiveness to the bid and failure to submit the required information will result in rejection of your bid.

Bidder hereby verifies that all forms, information and documentation submitted to the OEO are true and correct and is notified that the submission of false information by Bidder is subject to the penalties of 18 Pa.C.S. Section 4904 relating to unsworn falsification to authorities.

[1] These Instructions, Forms and Special Contract Provisions relating to Mayoral Executive Order 02-05 are issued by the Office of The Office of Economic Opportunity on an interim basis.

## ANTI-DISCRIMINATION POLICY

### A. PARTICIPATION RANGE

1. Only firms that are certified by the OEO at the time of bid opening will be credited toward the participation ranges on City contracts. A list of currently certified firms is maintained by the OEO and is available online at www.phila.gov/OEO/directory or in printed form at the OEO offices, located in the Municipal Services Building, 1401 JFK Blvd. Suite 330, Philadelphia, PA. 19102-1666.

2. No bidder that seeks to meet the participation range(s) for participation by entering into subcontracts with any M/W/DSBE subcontractor shall be considered to meet the range(s) if the M/W/DSBE subcontractor does not perform a commercially acceptable function ("CAF"). A M/W/DSBE is considered to perform a CAF when it engages in meaningful work or supply effort that provides for a distinct element of the subcontract (as required by the work to be performed in accordance with the Bid Specifications), where the distinct element is worthy of the dollar amount of the subcontract and where the M/W/DSBE carries out its responsibilities by actually performing, managing and supervising the work involved. The OEO may evaluate the amount of work subcontracted, industry practices and any other relevant factors in determining whether the M/W/DSBE is performing a CAF. If it is determined during the review of your Solicitation and Commitment Form that the work described on the Form does not constitute a CAF, your bid may be rejected.

3. In order to maximize opportunities for as many businesses as possible, a firm that is certified in two or more categories (e.g. MBE and WBE and DSBE or WBE and DSBE) will only be credited toward one participation range as either an MBE or WBE or DSBE. The firm will not be credited toward more than one category. Bidders will note with their submission which category, MBE or WBE or DSBE, is submitted for credit.

4. An MBE/WBE/DSBE submitting as the prime bidder is required, like all other bidders, to submit a bid that is responsive to the Policy and will only receive credit toward the relevant participation ranges (e.g., MBE range or WBE range or DSBE range) for the amount of its own work or supply effort on this Invitation and Bid. In addition, the participation of an M/W/DSBE partner, as part of a joint venture created for this bid, may be credited towards the participation ranges only to the extent of the M/W/DSBE partner's ownership interest in the joint venture in accordance with the following criteria:

- The MBE, WBE or DSBE partner(s) must be certified by the OEO prior to bid opening;
- The M/W/DSBE partner(s) must derive substantial benefit from the arrangement;
- The M/W/DSBE partner(s) must be substantially involved in all phases of the contract including bidding, planning, staffing and daily management;
- The business arrangement must be customary (i.e., each partner shares in the risk and profits of the joint venture commensurate with their ownership interest, contributes working capital and other resources, etc).

5. M/W/DSBE subcontractors must perform at least fifty percent (50%) of the cost of the subcontract (not including the cost of materials, equipment or supplies incident to the performance of the subcontract) with their own employees.

6. For the purpose of applying the participation ranges on Public Works projects that include add or deduct alternates, commitments listed by bidders on the Solicitation for Participation and Commitment Form should be based upon the base bid. In the event the City elects to award any add or deduct alternates, the City reserves the right to require the apparent lowest responsible bidder to amend its Solicitation for Participation and Commitment Form, to ensure the bidder's continuing responsibility.

## ANTI-DISCRIMINATION POLICY

7. In listing participation commitments on the Solicitation for Participation and Commitment Form, bidders are required to list a detailed description of the work or supply effort, the dollar amount of the quotation, and percentage of the contract the participation represents. (If the Invitation and Bid is for a requirements-type contract, a percentage amount will suffice.) In calculating the percentage amount, bidders may apply the standard mathematical rules in rounding off numbers. The OEO reserves the right to request clarifying information from bidder in the event of an inconsistency or ambiguity in the Solicitation For Participation and Commitment Form.

### B. RESPONSIVENESS

1. Any bid that the OEO determines is not responsive to the Policy will be rejected, subject to appeal by bidder as more fully discussed below. A bid responsive to the Policy is a bid which contains documentary evidence of the M/W/DSBEs that have been solicited and that will be used by the bidder on the contract, if awarded, where the bid satisfies the M/W/DSBE participation ranges for that contract; the bidder is rebuttably presumed not to have discriminated in its selection of contract participants. When a bidder is unable to achieve the participation ranges, a bid responsive to the Policy contains the required documentary evidence along with a written request for the reduction of part or all of the M/W/DSBE participation ranges, which reduction or waiver is granted based upon a determination by the OEO that the bidder did not discriminate. Although the City reserves the right to allow post-bid opening submission of OEO Forms and information responsive to the Policy, a bidder's failure to submit the required information on M/W/DSBE participation or to cooperate with the OEO will result in rejection of the bid as nonresponsive.

2. Bidders must submit documentary evidence of MBE, WBE and DSBEs who have been solicited and with whom commitments have been made in response to the participation ranges included in this Invitation and Bid. Failure to submit the Solicitation For Participation and Commitment Form will result in the rejection of the bid as nonresponsive although the City, at its sole discretion, may allow bidders to submit or amend the Solicitation For Participation and Commitment Form at any time prior to award. The Solicitation For Participation and Commitment Form must contain the following information:

- Documentation of all solicitations (regardless of whether commitments resulted there from) as well as all commitments made prior to bid opening shall be submitted, concurrently with the bid, on the enclosed document entitled "Solicitation For Participation and Commitment Form". A bidder should only make actual solicitations of M/W/DSBEs whose work or materials are within the scope of this Invitation and Bid. Mass mailing of a general nature to M/W/DSBEs or similar methods will not be deemed solicitation, but rather will be treated as informational notification only. A reasonable period of time should be given to all solicited firms to ensure that they have sufficient time to adequately prepare their quotes. The bidder's listing of a commitment with a M/W/DSBE constitutes a representation that the bidder has made a legally binding commitment to contract with such firm, upon receipt of a contract award from the City.
- If the bidder has entered into a joint venture with an MBE, WBE and/or DSBE partner, the bidder should submit along with the Solicitation For Participation and Commitment Form, a document entitled "Joint Venture Eligibility Information Form," available at the Office of the OEO, for the City's review and approval of the joint venture arrangement.

## ANTI-DISCRIMINATION POLICY

3. If Bidder does not fully meet each of the range(s) for participation established for this Invitation and Bid, bidder must request a reduction of participation, indicating the level of M/W/DSBE participation that has been achieved by bidder and explaining what efforts the bidder made to achieve the M/W/DSBE participation ranges. Bidder must demonstrate, through the submission of documentary evidence, that it took all necessary steps and made reasonable efforts to achieve the M/W/DSBE participation ranges, even if these efforts were not fully successful. OEO will evaluate the scope, intensity and appropriateness of these efforts to ascertain whether they could reasonably be expected to achieve M/W/DSBE participation commensurate with the ranges. Failure to submit the documentary evidence will result in rejection of the bid as nonresponsive although the City, at its sole discretion, may allow bidders to submit or amend their evidentiary submission at any time prior to award. The submission shall contain and discuss, at a minimum, the following:

- If no MBE/WBE/DSBEs were solicited for the type of services or materials to be contracted, please give reason(s) why no such solicitation was made.
- Document all solicitations and commitments made with non-M/W/DSBEs for services or supplies incident to the performance of the contract; include copies of quotes received.
- Provide reasons for not committing with any MBE/WBE/DSBEs that submitted a quote, regardless of whether the quote was solicited by bidder.
- Provide any additional evidence pertinent to bidder's conduct relating to this bid including sufficient evidence which demonstrates to the OEO that bidder has not engaged in discriminatory practices in the solicitation of and commitment with contract participants. In describing bidder's efforts to achieve participation within the ranges, bidder may submit any corroborating documentation (e.g., copies of advertisements for participation).

a. The bidder's documentary evidence will be reviewed by the OEO to ascertain whether discrimination has occurred in the solicitation or selection of contract participants. The review will include consideration of the following:

- Whether the bidder's actions were motivated by considerations of race or gender or disability. The OEO may investigate the bidder's contracting activities and business practices on similar public and private sector contracts. For example, if bidder rejects any M/W/DSBE based on price, bidder must fully document its reasons for the rejection and also demonstrate that bidder subjects non-M/W/DSBEs to the same pricing standards. OEO will investigate whether there was any attempt at good faith negotiation of price.
- Whether M/W/DSBEs were treated as equally as other businesses in the solicitation and commitment process. For example, the OEO will investigate whether M/W/DSBEs are given the same information, access to the bid, plans, specifications, and requirements of the contract and given adequate amount of time to prepare a quote as others who were solicited by bidder. The OEO will also investigate whether M/W/DSBEs were accorded the same level of outreach as non-M/W/DSBEs, for example whether bidder short listed M/W/DSBEs for participation in contractor negotiated subcontract opportunities or solicited M/W/DSBEs at pre-bid meetings.

• Whether the bidder's contracting decisions were based upon policies which disparately affect M/W/DSBEs. OEO will ascertain whether bidder selected portions of work or material needs consistent with the capacity of available M/W/DSBE subcontractors and suppliers. OEO will consider whether bidder employed policies which facilitate the participation of M/W/DSBEs on City contracts such as segmentation of the contract, prompt payment practices or bonding assistance.

4. After review of the bidder's submission and other information the OEO deems relevant to its evaluation, the OEO will make a written determination that will be forwarded to the Procurement Commissioner or his/her designee (the "Commissioner").

a. If the apparent low bidder's bid is determined nonresponsive by the OEO, the bidder will be notified and may file a written appeal with the OEO within forty-eight (48) hours of the date of notification. The decision of the OEO may be appealed in writing within forty-eight (48) hours of the date of the OEO's decision to the Director of Finance or his/her designee whose decision shall be final.

**C. RESPONSIBILITY**

1. Upon award, the completed Solicitation For Participation and Commitment Form and accompanying documents regarding solicitation and commitments with MBEs, WBEs and DSBEs become part of the contract. M/W/DSBE percentage commitments are to be maintained throughout the term of the contract and shall apply to the total contract value (including approved change orders and amendments). Any change in commitment, including but not limited to substitutions for the listed firm(s), changes or reductions in the work and/or listed dollar/percentage amounts, must be pre-approved in writing by the OEO.

2. The successful bidder shall, within five (5) business days after receipt of a payment from the City for work performed under the contract, deliver to its M/W/DSBE subcontractors the proportionate share of such payment for work performed (including the supply of materials) by its M/W/DSBE subcontractors. [For Concession bids, the successful bidder shall deliver payment within ten (10) days after receipt of the M/W/DSBE' invoice] In connection with payment of its M/W/DSBE subcontractors, the successful bidder agrees to fully comply with the City's payment reporting process which may include the use of electronic payment verification systems.

3. No privity of contract exists between the City and any M/W/DSBE subcontractor identified in any contract resulting from this Invitation and Bid. The City does not intend to give or confer upon any such M/W/DSBE subcontractor(s) any legal rights or remedies in connection with the subcontracted services under Executive Order 2-05 or by reason of any contract resulting from the Invitation and Bid except such rights or remedies that the M/W/DSBE subcontractor may seek as a private cause of action under any legally binding contract to which it may be a party.

4. If the OEO determines that the bidder has discriminated against a M/W/DSBE at any time during the term of the contract, or intentionally excluded a M/W/DSBE from a bid on the basis of minority status, gender or disability, the OEO may recommend to the Director of Finance the imposition of sanctions on the bidder including debarment of the bidder from submitting and/or participating in future City contracts for a period of up to three (3) years.

## ANTI-DISCRIMINATION POLICY

### D. ACCESS TO INFORMATION

1. The OEO shall have the right to make site visits to the bidder's place of business and/or job site and obtain documents and information from any bidder, subcontractor, supplier, manufacturer or contract participant that may be required in order to ascertain bidder's responsiveness and responsibility.

2. Failure to cooperate with the OEO in its review will result in a determination that the bidder's bid is nonresponsive and its bid will be rejected.

### E. RECORDS AND REPORTS

1. The successful bidder shall maintain all books and records relating to its M/W/DSBE commitments (e.g. copies of quotations, subcontracts, joint venture agreement, correspondence, cancelled checks, invoices, telephone logs) for a period of at least three (3) years following acceptance of final payment. These records shall be made available for inspection by the OEO and/or other appropriate City officials. The successful bidder agrees to submit reports and other documentation to the OEO as deemed necessary by the OEO to ascertain the successful bidder's fulfillment of its M/W/DSBE commitments.

### F. REMEDIES

1. The successful bidder's compliance with the requirements of Executive Order 2-05, including the fulfillment of any M/W/DSBE commitments, is material to the contract. Any failure to comply with these requirements constitutes a substantial breach of the contract. It is further understood and agreed that in the event the Director of Finance determines that the successful bidder hereunder has failed to comply with these requirements the City may, in addition to any other rights and remedies the City may have under the contract, any bond filed in connection therewith or at law or in equity, exercise one or more of the following remedies, as deemed applicable, which shall be deemed cumulative and concurrent:

a. Withhold payment(s) or any part thereof until corrective action is taken.

b. Terminate the contract, in whole or in part.

c. Suspend the successful bidder from bidding on and/or participating in any future City contracts for a period of up to three (3) years.

d. Recover as liquidated damages, one percent of the total dollar amount of the contract for each one percent (or fraction thereof) of the commitment shortfall. (NOTE: The "total dollar amount of the contract'' shall include approved change orders, amendments and for requirements contracts shall be based on actual quantities ordered by the City. For Concessions, the "total dollar amount of the contract" shall mean the Concession Fee paid to the City.)

The remedies enumerated above are for the sole benefit of the City and City's failure to enforce any provision or the City's indulgence of any non-compliance with any provision hereunder, shall not operate as a waiver of any of the City's rights in connection with any contract resulting from this Invitation and Bid nor shall it give rise to actions by any third parties including identified M/W/DSBE subcontractors.

| SOLICITATION FOR PARTICIPATION AND COMMITMENT FORM (Bid)<br>*Minority (MBE), Women (WBE), and Disabled (DSBE) Business Enterprises* | | COMMERCE DEPARTMENT<br>*OFFICE OF ECONOMIC OPPORTUNITY (OEO)* |
|---|---|---|
| *Bid Number* | *Name of Bidder* | *Date of Bid Opening* |

**List below ALL MBE/WBE/DSBEs that were solicited regardless of whether a commitment resulted therefrom. - Photocopy this form as necessary.**

| ☐ MBE ☐ WBE ☐ DSBE | Work to be Performed | Date Solicited | | Commitment Made | | Give Reason(s) If No Commitment |
|---|---|---|---|---|---|---|
| Company Name | | By Phone | By Mail | Yes *(If Yes, give date)* | NO | |
| Address | | | | | | |
| Contact Person | | Quote Received | | Amount Committed To | | |
| Telephone Number / Fax # | | YES | NO | Dollar Amount $ | | |
| OEO CERTIFICATION # | | | | Percent of Total Bid % | | |

| ☐ MBE ☐ WBE ☐ DSBE | Work to be Performed | Date Solicited | | Commitment Made | | Give Reason(s) If No Commitment |
|---|---|---|---|---|---|---|
| Company Name | | By Phone | By Mail | Yes *(If Yes, give date)* | NO | |
| Address | | | | | | |
| Contact Person | | Quote Received | | Amount Committed To | | |
| Telephone Number / Fax # | | YES | NO | Dollar Amount $ | | |
| OEO CERTIFICATION # | | | | Percent of Total Bid % | | |

| ☐ MBE ☐ WBE ☐ DSBE | Work to be Performed | Date Solicited | | Commitment Made | | Give Reason(s) If No Commitment |
|---|---|---|---|---|---|---|
| Company Name | | By Phone | By Mail | Yes *(If Yes, give date)* | NO | |
| Address | | | | | | |
| Contact Person | | Quote Received | | Amount Committed To | | |
| Telephone Number / Fax # | | YES | NO | Dollar Amount $ | | |
| OEO CERTIFICATION # | | | | Percent of Total Bid % | | |

| ☐ MBE ☐ WBE ☐ DSBE | Work to be Performed | Date Solicited | | Commitment Made | | Give Reason(s) If No Commitment |
|---|---|---|---|---|---|---|
| Company Name | | By Phone | By Mail | Yes *(If Yes, give date)* | NO | |
| Address | | | | | | |
| Contact Person | | Quote Received | | Amount Committed To | | |
| Telephone Number / Fax # | | YES | NO | Dollar Amount $ | | |
| OEO CERTIFICATION # | | | | Percent of Total Bid % | | |

(Rev. 11/2008/jss)

[1] M/W/DSBEs listed above must be certified by the OEO prior to bid submission date.
[2] Failure to give reason for no committment may result in rejection of your bid.

**SECTION 1: GENERAL BID SUBMISSION**

1.1 **TITLE: JANITORIAL SERVICES-OFFICE OF FLEET MANAGEMENT, PUBLIC HEALTH (AMS LAB) AND VARIOUS DEPARTMENTS**

1.2 **SCHEDULE NO: 101-04**

1.3 **CONTRACT TERM**: **07/01/2010 to 06/30/2011** ("Initial Term"), with an option to renew for up to **THREE (3)** additional **ONE (1**) year periods, ("the Renewal Term") exercisable, at the City's sole discretion, as of the expiration of the Initial Term or then current Renewal term. The City may, at its sole discretion, renew the contract for up to three (3) months at the beginning of each renewal period(s) (the "Additional Performance Period"), if a decision has been made not to renew the contract for an entire year.

1.3.1 The City shall exercise such sole option to renew the Contract Term by issuing a letter (the "Renewal Notice") notifying the Contractor that the Contract is renewed for the Renewal Term or Additional Performance Period (identified by commencement and termination dates) that is specified in the Renewal Notice. The Contract shall be deemed to be renewed for such Renewal Term or Additional Performance Period, and Contractor shall be obligated to perform all terms and conditions of the Contract throughout such Renewal Term or Additional Performance Period, as of the effective date indicated on the City's Renewal Notice, whether or not Contractor has agreed, verbally or in writing, to such renewal of the Contract term.

1.3.2 If an individual Performance Bond and/or Payment Bond is required under this Invitation and Bid, such bond(s) shall be and remain in full force and effect throughout the Initial Term, all Renewal Terms, any Additional Performance Period, and the period of any unexpired warranty provided or required under the Contract, without notice of Contract renewal by the City to the surety or the consent of the surety thereto. It is the sole responsibility of the Contractor to ensure that such bond(s) remain in full force and effect as provided in this Section, and failure to do so shall be an event of default pursuant to Section 19, Default, of the attached Terms and Conditions of Bidding and Contract.

If participation in the City's Master Performance Security Program is required under this Invitation and Bid, Contractor shall pay the required annual fee for such participation for each Renewal Term upon the issuance of the Renewal Notice.

1.4 **CONTRACT TYPE: REQUIREMENTS**

1.4.1 The following items are required in the operation of various City agencies as ordered. Exact quantities cannot now be determined but estimates thereof are listed herein. Quantities listed may be increased or decreased to meet the requirements of the City during the period of this contract. A minimum is not guaranteed. Purchase orders issued as a result of this bid will be for materials or services to be delivered generally on an as-needed basis. Successful bidders are cautioned not to deliver any materials or services without first being advised to do so by the ordering agency.

1.4.2 It is the intent of the Procurement Department to make an award for the period as stated above subject to the appropriation of funds in succeeding fiscal year/years by City Council. The City's fiscal year is from July 1st to June 30th inclusive.

Commodities or services on the bid to be ordered after the end of the fiscal year are subject to the issuance of purchase orders for the following fiscal years. The City is not liable for the award involving following fiscal years' funds until such orders are issued.

The successful bidder(s) obligation to deliver on such purchase orders shall not take effect until the orders are issued. To simplify the contract procedure, however, the successful vendor will be required to furnish a Performance Bond or Performance Security Fee to cover units awarded to him.

1.5 **METHODOLOGY OF ACQUISITION**: **PURCHASE** only.

1.6 **STATEMENT OF DIRECTION:**
It is the intent of the City of Philadelphia to make an award for **Janitorial Services** for the various City agencies and departments as specified herein during the contract period.

1.7 **BID SECURITY**

1.7.1 Bid security shall be based upon **cumulative bid amount per Section 5.**

All bids submitted with a total greater than $30,000.00 must be accompanied by the proper Bid Security.

Bidders already enrolled in the City's Master Bid Security Program for July 1, 2009 to June 30, 2010 are not required to provide Bid Security if

their bid total is $500,000.00 or less (per paragraph 2 of "Terms and Conditions of Bidding and Contract").

**The Master Bid Security Program** allows bidders to qualify for bid security for individual bids submitted during the covered bidding period provided the individual bid total is $500,000.00 or less.

1.7.2 **Bids Opening July 1, 2009 through June 30, 2010**
Bidders may qualify for the Master Bid Security Program described above for **July 1, 2009 – June 30, 2010** by submitting a check in the amount of **$120.00** made payable to the City of Philadelphia. The check should be submitted, under separate cover, to the Bid Unit Supervisor at least one day prior to the first bid that the bidder wants covered under the program and is *non-refundable*.

Or if, and only if, the bidder chooses to submit the check for the Master Bid Security Program with their bid, the check **MUST** be in the form of a Certified, Treasurer's or Cashier's Check, Bank or United States Postal Money Order and is non-refundable.

1.7.3 If the bidder is not enrolled and does not intend to enroll; or if the total value of the bid submitted exceeds $500,000.00, the Master Bid Security Program is not applicable. Bidders instead MUST submit with their bid a refundable Certified, Treasurer's or Cashier's Check, Bank Money Order or United States Postal Money Order in the amount as specified in Paragraph 2 entitled "Bid Security", of the "Terms and Conditions of Bidding and Contract".

1.8 **BID INFORMATION**:

1.8.1 All information concerning this bid will be contained in this bid document as issued or amended.

1.8.2 Information provided verbally by any City official shall not be binding or relevant.

1.9 **BID SUBMISSION**:

1.9.1 Bid information must be submitted to the City of Philadelphia no later than the time and date for the bid opening.

1.9.2 Advertised sealed bids will be received and read publicly at 10:30 AM in Room #170A, 1st Floor, Municipal Services Building, 1401 JFK Boulevard.

1.9.3 Bid should be complete and include ALL information required as described in the various paragraphs of the bid specifications.

1.9.4 All pricing must be completed on the forms provided; be complete; and be in ink or typed.

1.9.5 The bid must be complete as to required bid signatures and corporate seal, and fully accept the terms and conditions contained in the bid.

1.9.6 **BID PROCESSING FEE:**
All bids submitted where the bid total is greater than $30,000 shall be accompanied by the proper Bid Processing Fee. The fee shall be in the form of a separate check or money order in accordance with Paragraph 3 of the "Terms and Conditions of Bidding and Contract."

1.9.7 When M-BE, W-BE or DS-BE ranges are required on an Invitation and Bid, bidders are reminded that the submission of a blank " Commerce Department Office of Economic Opportunity (OEO) Solicitation and Commitment Form" will be deemed non-responsive and ineligible for an award. Bidders are reminded to read carefully and entirely the "Bidder's Guidelines relating to Executive Order
02-05".

OR

If no M-BE, W-BE or DS-BE ranges are established for this Invitation and Bid, bidders are requested to complete the "Voluntary Participation and Commitment Form (Bid)" located after page 1 of the bid.

Completion of this form will not, in any way, impact the City's determination concerning bidder's responsiveness to the requirements of the bid and the award process. The information provided in the "Voluntary Participation and Commitment Form (Bid)" will be for the City's information.

1.9.8 In accordance with the City of Philadelphia's Regulations Relating to Local Bidding Preferences for Procurement Contracts, this bid may be subject to a 5% local bid preference. In order to determine eligibility to receive the 5% preference, if applicable, **bidder or subcontractor must be certified at the time of the bid opening and must submit with the bid the Local Business Entity Certification number** as issued by the Procurement Department for the prime contractor or the applicable subcontractor. If the prime relies upon its subcontractor's LBE status in order to be eligible for the preference, the name and certification number of the subcontractor **must** be submitted with the bid. **Failure to submit the prime's LBE certification number or the subcontractor's name and the LBE certification number with the bid will deem bidder ineligible for the 5% preference.**

Further, by submission of this bid, bidder makes the following certification in connection with the grant of any local bidding preference:

"I certify, that if awarded this contract on the basis of application of the LBE preference, my company or my subcontractor, throughout the entirety of this contract, will perform the majority of the work under this contract within the geographic limits of the City of Philadelphia, and I will, or cause my subcontractor to, maintain within the City a majority of the inventory or equipment that will be used on this contract or the amount of inventory that is customary for this industry."

Prime or subcontractor's LBE Certification Number_____

If applicable:
Subcontractor's Name_____

**NOTE: If you wish to apply for Local Business Entity (LBE) certification, go to www.phila.gov/bids. Please provide sufficient time prior to bidding for processing of the LBE application.**

1.9.9 **BID QUESTIONS OR PROBLEMS**

In preparing the bid response, should any bidder need clarification on the bid requirements, identify a discrepancy in the specifications, determine that a specified product has been discontinued or an alternate procedure is advised, etc.; then the bidder is STRONGLY encouraged to bring these issues to the attention of the Procurement Department's Public Information Unit prior to the bid opening by calling (215) 686-4720 or 4721, or by faxing (215) 686-4716. **Questions, whether phoned or faxed, should be received no later than seven (7) calendar days prior to the scheduled opening date of the bid. The City reserves the right to only respond to those questions submitted prior to the stated deadline.** If it is in the City's best interest to do so, the bid MAY be amended to reflect the proposed changes/modifications. **Exceptions taken DO NOT obligate the City to change the specifications. The City of Philadelphia, Procurement Department will notify all bidders in writing, by addendum duly issued, of any interpretations/changes made to specifications or instructions. The City will not accept responsibility for oral instructions, suggestions or changes by any City agency.**

Otherwise the successful bidder will have to provide the product or service exactly as defined in this bid, and in accordance with the specifications and requirements as listed in this Invitation and Bid.

1.9.10 **CONTACT PERSON(S):**

**PRE-AWARD**:
Indicate below to whom in your firm questions concerning this Invitation and Bid should be directed:

Name:_____

Address:_____

City/State/ZC:_____

Telephone No.(_____)_____ Ext.:_____

Fax No.(_____)_____

E-mail address_____

**State Company Web Site Address:**_____

**POST-AWARD:**
Indicate below to whom in your firm questions concerning the Contract resulting from this Invitation and Bid should be directed:

Name:_____

Address:_____

City/State/ZC:_____

Telephone No.(_____)_____ Ext.:_____

Fax No.(_____)_____

E-mail address_____

1.10 **BIDDER QUALIFICATION:**

1.10.1 Vendor must be primarily engaged in providing the service as outlined in these specifications and must have been actively engaged in this field for a period of no less than two years. Vendors shall have a proven record of having provided these services to multiple locations of the same size and scope as specified herein.

1.10.2 All bidders must be a bona fide manufacturer of, or dealer in, the article or service specified within the bid. To demonstrate this, bidders should submit the following reference information with their bid. References provided should be pertinent to the commodity or service requested in this Invitation and Bid; and demonstrate the bidder's ability to perform on a contract of this size and scope.

Please note that reference information in each section must be completed. Failure to submit this information may result in the bidder's disqualification.

**SECTION 1:**

Customer References other than an employee or department of the City of Philadelphia, (excluding suppliers or financial institutions).

| | A. | B. | C |
|---|---|---|---|
| Firm Name: | _____ | _____ | _____ |
| Address: | _____ | _____ | _____ |
| Contact: | _____ | _____ | _____ |
| Phone #: | _____ | _____ | _____ |
| Type Work: | _____ | _____ | _____ |
| Years dealing w/your firm: | _____ | _____ | _____ |

**SECTION 2:**

Previous purchase order(s)/contract(s) with the City; (State "None" if applicable)

| | | | |
|---|---|---|---|
| P.O./Contract Number: | _____ | _____ | _____ |
| Department: | _____ | _____ | _____ |
| Contact Name: | _____ | _____ | _____ |
| Phone #: | _____ | _____ | _____ |
| Item(s): | _____ | _____ | _____ |

**NOTE: Do not provide the name and phone number of a Procurement Department Buyer in this section. Contact name(s) and phone number(s) must be from a City ordering department.**

1.11 **SITE INSPECTION:**

Bidder is responsible for examining prior to bid submission, in detail the site(s) of the work to be done, shall acquaint himself with conditions affecting the work, and if applicable, shall take his own measurements for which he will be held responsible. The bid shall be prepared with due regard to the conditions existing or to be anticipated at the site(s) of the work.

Attendance at the site is Mandatory. Failure to submit a signed Certification of Site Visit form will disqualify bidder. (See “Certification of Site Visit” form below).

MANDATORY SITE VISIT CERTIFICATION

BID NO. S1Z56700

(TO BE SUBMITTED WITH BID PACKAGE)

Vendor must contact Mr. Bob Razler at (215) 686-1856 to make arrangements to visit the site for inspection.

This form MUST be signed and dated by a representative of Fleet Managementto certify that the below vendor inspected the area as per specifications.

**FAILURE TO VISIT THE SITE WILL DISQUALIFY YOUR BID.**

COMPANY NAME: _____

ADDRESS: _____

CITY/STATE/ZIP CODE: _____

PHONE NO.: _____ FAX NO.:_____

CITY REPRESENTATIVE:

DEPT.: _____

NAME: _____

SIGNATURE: _____

DATE: _____

MANDATORY SITE VISIT CERTIFICATION

BID NO. S1Z56700

(TO BE SUBMITTED WITH BID PACKAGE)

Vendor must contact Mr. Mr. Edward Chasz at (215) 685-1050 to make arrangements to visit the site for inspection. (Alternate contact person: Mary Dougherty) at (215) 685-1086

This form MUST be signed and dated by a representative of AMS Laboratory to certify that the below vendor inspected the area as per specifications.

**FAILURE TO VISIT THE SITE WILL DISQUALIFY YOUR BID.**

COMPANY NAME: _____

ADDRESS: _____

CITY/STATE/ZIP CODE: _____

PHONE NO.: _____ FAX NO.:_____

CITY REPRESENTATIVE:

DEPT.: _____

NAME: _____

SIGNATURE: _____

DATE: _____

**SECTION 2: ITEM REQUIREMENTS AND SPECIFICATIONS**

2.1 Successful vendor(s) shall be required to supply the City of Philadelphia's various Agencies/Departments with **JANITORIAL SERVICE** as specified below in this Invitation and Bid.

Each location shall have slightly different requirements, including number of visits per week and tasks to be performed per visit. Overall the work to be performed at each location is similar and all locations shall be cleaned as specified below.

2.2 Section A –Office of Fleet Management

2.2.1 Services to be performed are specified herein. Vendor will be required to notify OFM location supervisor upon arrival to location and coordinate tasks to be performed. For each service performed, a service work sheet listing tasks performed must be signed by location supervisor authorizing work was completed in a satisfactory manner. Any monthly or yearly services need to be notated on work log sheet. No monthly or year invoice charges will be paid without a work log sheet authorizing work was completed. A copy of this work order sheet shall be left with location supervisor and a copy submitted with invoice for payment. Failure to complete this sheet per service will result in non payment of charges.

2.2.1.1 VENDOR MUST PROVIDE PLASTIC MARKER SIGNS IN THE AREA WHILE WORKING TO NOTIFY OFM EMPLOYEES A CLEANING SERVICE IS IN PROGRESS.

2.2.2 **GENERAL SPECIFICATIONS**

2.2.2.1 Vendor shall provide all labor, cleaning chemicals, cleaning equipment, and safety equipment needed to perform the duties required by this contract. All equipment including extension cords must be commercially rated and maintained in good working order. Equipment may be inspected by the City to determine operating safety. Any equipment deemed by the City to be inadequate shall be replaced before the next scheduled visit at no additional cost to the City.

2.2.2.2 The City shall provide only the following consumable items: trash can liners, toilet tissue, paper towels and bar soap. Vendor will be responsible for replacing trash can liners and refilling or restocking toilet tissue, towel dispensers, bar soap, hand soap in pumps, and gojo tubes.

**No use of City equipment or supplies other than those listed as consumable above will be allowed. Under no circumstances will the vendor leave any of their equipment or supplies on city premises. Anything left on City premises will become the property of the City and removed.**

2.2.2.3 Cleaning Chemicals

The awarded vendor shall not use any products, supplies, or equipment which may be injurious or damaging to City employees, the environment or surfaces upon which they shall be applied.

Vendor shall furnish two copies of the MSDS forms of any product(s) to be used. One copy shall be retained in the shop location MSDS binder and one copy shall be mailed to the following location:

Office of Fleet Management, Safety Office
100 South Broad Street, 3rdFloor
Philadelphia Pa 19102
Attn: Marion Colby, Safety Officer

The City reserves the right to ban products it deems unsafe from being used at their locations.

2.2.2.4 Work Schedule

All work is to be performed during normal business hours Monday through Friday. The required cleaning tasks are listed for each location. Vendor's representative will coordinate with location supervisor on task requirements. Location Supervisor shall work out cleaning day and time schedule with vendor. A specific day and time schedule shall be agreed upon and shall be adhered to. Services that fall on the following legal holidays: New Year's Day, Good Friday, Memorial Day, 4th of July, Labor Day, Veteran's Day, Thanksgiving and Christmas Day shall be rescheduled on a day as approved by the location supervisor.

Should the vendor fail to clean a site during the scheduled time, the City will prorate the monthly billing accordingly.

**For each service that is not performed by the contractor on the date agreed upon by the location supervisor and/or that is performed in a substandard, deficient, and/or incomplete manner the contractor shall pay liquidated damages in the amount of $25.00 per day from the time the service was required to be performed until it is performed and approved. The penalty amount will be deducted from the vendor's next month's invoice.**

2.2.2.5 Vendor's Employee Conduct

Vendor shall agree to remove any employee whose conduct is improper, inappropriate, or offensive as determined by the City. A removed employee(s) is not to be re-employed at any other City location by the Vendor without the written consent of the City. No vendor employee drinking alcohol or under the influence of alcohol or drugs shall be allowed on City property nor shall any vendor employee bring alcohol or drugs on the premises. Smoking is not allowed in or around City facilities at any time unless there is a specifically designated smoking area.

Vendor employees shall not open drawers or cabinets; use radios, television sets, coffee pots, stoves or refrigerators; or tamper with personal or City property. City telephones shall not be used for personal calls. City office equipment shall not be used. Vendor employees will not engage in personal cell phone usage while performing duties.

2.2.2.5.1 In the event of any breakage, damage, theft, and/or loss of the equipment, supplies, materials, and/or other items at the location through negligence and/or other inappropriate actions of the vendor or the vendor's employees while working on the building's premises, the vendor shall pay damages in the actual amount of such loss. The City reserves the right to deduct any of the damage charges from the vendor's invoice.

2.2.2.5.2 The awarded vendor shall be responsible for supervision of all the vendor's employees and the services provided by such employees as required to successfully perform the requirements of the contract. Vendor shall provide a contact representative name and number to take necessary action regarding inquiries, complaints, and emergencies. Vendor representative shall respond to City within one hour after vendor is contacted by City. Failure to respond in a timely manner shall result in a liquidated damage charge of $5 per day until problem is resolved.

Name:_____

Contact Number:_____

2.2.2.6 Training

Each employee of the Vendor must receive adequate training in the equipment and janitorial tasks that they shall be required to perform.

2.2.2.7 Quality Controls

Required tasks shall be performed according to the descriptions as provided in each location description. In addition:

- All wet mopped areas shall use fresh detergent with clean water. Water and detergent should be changed for each section of the building to be mopped.
- Eyewash stations must be wiped down every visit, with a thorough scrubbing and disinfecting done once a month.
- Any reference to window cleaning shall pertain to inside cubicle or partition windows only. Does not apply to exterior building windows.

Vendor shall maintain effective methods of verifying quality of cleaning and employee performance, including tracking employee arrival and leave time. These methods shall be discussed with the location supervisor at the time the work schedule is agreed upon. Vendor shall also provide an on-site supervisor to inspect the work performed when requested by the City.

Personnel performing under this contract shall be direct employees of the vendor.

2.2.2.8 Extra Service

The City may at times require an extra cleaning service when there are excessive work loads at any given location (eg. snow duty). City Fleet Maintenance Supervisor shall contact vendor to schedule an additional service. Vendor shall bill additional service at the "ea" rate as stated in section 5.

2.2.3 **DETAILED JANITORIAL REQUIREMENTS**

2.2.3.1 **Daily tasks**

Daily tasks are those services performed on a daily basis as required by location supervisor.

2.2.3.1.1 **Floors**

Thoroughly vacuum all carpet areas from wall to wall, including all entrance and exit rugs/mats (where applicable). Return moved objects or furniture to proper places upon completion.

All floors shall be thoroughly swept to remove dirt and debris. The floor shall then be wet mopped; to include corners, edges, behind fixtures and plumbing. The floor shall be clean and free of dirt, water streaks, mop marks, strings, etc. Also includes moving of portable items, including but not limited to chairs and mats prior to mopping and replacing when dry. Floor should be properly rinsed and dried to present an overall appearance of cleanliness.

2.2.3.1.2 **Damp Wiping:**

This task shall consist of using a clean damp cloth or sponge to remove all dirt, spots, streaks and smudges from walls, glass and other specified surfaces and then drying to provide a polished appearance.

The wetting solution shall contain an appropriate cleaning and disinfecting agent. When damp wiping in toilet areas, a multi-purpose (disinfectant-deodorizer) cleaner shall be used.

2.2.3.1.3 **Restroom Cleaning**

The vendor shall clean and disinfect all location restrooms as listed. For the purposes of restroom requirements, “clean” shall be defined as cleaning, disinfecting, and removing all water spots. Disinfect must be hospital grade quaternary disinfectant that kills fungus, viruses, and bacteria.

2.2.3.1.3.1 **Porcelain Ware Cleaning:**

Porcelain Fixtures (Wash basins, urinals, toilets, etc) shall be clean and bright; there shall be no dust, spots, stains, rust, encrustation or excess moisture. Walls and Floors adjacent to fixtures shall be free of spots, drippings, and watermarks.

2.2.3.1.3.2 **Stalls and Urinals:**

Clean and disinfect toilets and urinals. Remove grime, rust, encrustation, water rings and other stains. Damp wipe exterior and dry toilet seats. Spot clean restroom partitions or doors; remove noticeable grime and disinfect frequently touched areas such as door handles and surrounding area. Seats shall be left in a raised position.

2.2.3.1.3.3 **Sinks:**

Wipe sink and counter top to remove water, dirt, soap, watermarks and grime using a disinfectant detergent. Remove dirt, soap, and fingerprints from fixtures; including faucets, handles, and dispensers.

Pipes under basins to be damp wiped where applicable. Old soap will be discarded and replaced with new soap provided by OFM location supervisor.

2.2.3.1.3.4 **Dispensers:**
Restock or refill towel, and tissue dispensers to normal limits. Replace bar soap when needed and where applicable. Consumable supplies will be furnished by the OFM location supervisor.

2.2.3.1.3.5 **Mirrors:**
Remove water spots, dirt, and fingerprints using glass cleaner.

2.2.3.1.4 **Waste Receptacles:**
Empty waste receptacles of trash and replace plastic liners and return receptacles to proper location and position.

2.2.3.1.5 **Glass cleaning:**
Spot clean glass in doors (where applicable) Remove noticeable grime using glass cleaner. Damp wipe door handles, framing, and surfaces to disinfect and remove fingerprints. Clean both sides of door windows with glass cleaner to remove all dirt and fingerprints; without leaving streaks.

2.2.3.2 **Monthly**

2.2.3.2.1 **Eyewash Stations:**
Scrub and disinfect basin bowl and piping. Remove all foreign matter with disinfectant to include cleaning plastic caps covering faucets. Scrub all bowl piping to remove rust and mold. Wipe exterior including pipes under basins. Dry any excess water on floor.

2.2.3.3 **<u>Twice per Year</u>**
**To be approved and scheduled by location supervisor.**

2.2.3.3.1 **Floor Stripping:**
Floors will be scrubbed and stripped twice per year, unless otherwise indicated in location specifications (See Item #2.2.12.9). All floors shall be properly prepared, thoroughly swept to remove dirt and debris to include the removal of gum, and similar substances from the floor surface. Baseboard and grouting will be scrubbed. Strip and thoroughly scrub floor surface area and re-apply applicable sealer.

2.2.3.3.2 **Power Wash:**
Power wash walls twice per year in those locations indicated.

2.2.3.3.3 **PAINT BOOTH CLEANING for Shop 134 and Shop 233**, detailed janitorial requirements.

Provide all necessary labor, materials, equipment and supplies to clean spray paint booth. Service shall be performed once per year.

Services to include:
A. remove the glass with frame
B. clean the interior glass
C. clean the exterior glass
D. clean light fixtures within the paint booth
E. reinstall frames
F. reseal frames
G. wipe down walls
H. mop floor

Shop 134, approx. size: 2000 sq. ft.
(100 East Hunting Park Avenue)

Shop 233, approx. size: 1000 sq. ft.
(3275 Fox Street)

2.2.4 **Janitorial Services for Shop 134** – 100 East Hunting Park Avenue

2.2.4.1 Service at this location to be performed five days per week Monday thru Friday. Time and task schedule to be determined by location supervisor.

2.2.4.2 **Fuel Island:**
Sweep perimeter and remove debris

2.2.4.3 **Front Foyer, hallways, and steps:**
Sweep and wet mop front entryway and all hallways. Clean windows of doors on shop entrance with glass cleaner to remove all dirt and fingerprints without leaving streaks. Damp wipe door handles and frame surfaces to disinfect and remove grime. Damp wipe wall partitions to remove grime. Remove any materials stuck to walls.

2.2.4.3.1 Steps to lunchroom
Sweep all steps and step landings.

2.2.4.4 **Main Office:** 26x40
Sweep and wet mop floor, damp wipe and disinfect any counter tops, cabinets and doors, remove trash and replace liners. Dust all surfaces.

2.2.4.4.1 Main Office Bathroom
Sweep and wet mop floors, damp wipe walls, clean and disinfect toilet and urinal, glass clean mirror and shelf. Empty trashes can and replace liner, replace soap bar.

2.2.4.4.2 District Manager's Office: 15 x 15
Sweep and wet mop floor, empty trash can and replace liner, clean both sides of all windows with glass cleaner.

2.2.4.5 **Road Service Office:** 8 x 10
Sweep and wet mop floor, empty trash cans and replace liners, clean both sides of windows with glass cleaner.

2.2.4.5.1 Road Service Bathroom: 4 x 6
Sweep and wet mop floors, damp wipe walls, clean and disinfect toilet and urinal, glass clean mirror and shelf. Empty trash can and replace liner, replace soap bar.

2.2.4.6 **Vehicle Intake Booth:** 14x16
Sweep and wet mop floor, empty trash cans and replace liners, clean both sides of windows with glass cleaner. Damp wipe door handles and frame surfaces to disinfect and remove grime.

2.2.4.6.1 Intake Driveway
Sweep perimeter of garage driveway outside intake booth.

2.2.4.7 **Lunchroom:** 25 x 30
Sweep and wet mop floor, empty trash can and replace liner, clean baseboards, Clean sink and countertop, damp wipe appliances, damp wipe table and benches.

2.2.4.8 **Parts Room:** 12x12
Sweep and wet mop floor, empty trash cans and replace liners, clean both sides of windows with glass cleaner. Damp wipe door handles and frame surfaces to disinfect and remove grime.

2.2.4.8.1 Parts Bathroom
Sweep and wet mop floors, damp wipe walls, clean and disinfect toilets and urinals, glass clean mirrors and shelves. Empty trash can and replace liner, replace soap bar.

2.2.4.9 **Supervisors Office:** 16x18
Sweep and wet mop floor, empty trash cans and replace liners, clean inside windows with glass cleaner. Clean door window glass on both sides with glass cleaner. Damp wipe door handles and frame surfaces to disinfect and remove grime.

2.2.4.10 **Fire Section Bathroom:** 10 x 15
Sweep and wet mop floors, damp wipe walls, clean and disinfect toilets and urinals, glass clean mirrors and shelves. Empty trash can and replace liner, replace soap bar.

2.2.4.11 **Six (6) Eyewash Stations**

2.2.5 **Janitorial services for Shop 159** - 4040 Whitaker Avenue

2.2.5.1 Service at this location to be performed three times per week, at a time as specified by shop location supervisor.

2.2.5.2 **Entrance/Doorway:**
Size: 150 square feet
Sweep and mop front entryway and shop entryways. Clean windows on both sides of doors on front entrance with glass cleaner, damp wipe doors, clean handles and framing. Clean windows of doors on shop entrance, damp wipe doors, clean handles and framing. Damp wipe all walls in front entryways and shop hallway. Clean all hall windows on with glass cleaner to remove fingerprints and streaks.

2.2.5.3 **Five (5) Offices**:

2.2.5.3.1 Supervisor's office 10 X 12: sweep and damp mop floor, empty trash cans and replace liners, clean windows with glass cleaner.

2.2.5.3.2 Group Leaders office 10 X 15: sweep and damp mop floor, empty trash cans and replace liners, clean windows with glass cleaner.

2.2.5.3.3 District Managers Office 8 X 8: sweep and damp mop floor, empty trash cans and replace liners, clean windows with glass cleaner.

2.2.5.3.4 Parts Section Office: 5 X 7: sweep and damp mop floor, empty trash cans and replace liners, clean windows with glass cleaner.

2.2.5.3.5 Rear Maintenance Office: 5 X 7: sweep and damp mop floor, empty trash cans and replace liners, clean windows with glass cleaner.

2.2.5.4 **Four (4) Eyewash Stations**

2.2.5.5 **Sink:**
Clean and disinfect utility sink, damp wipe and disinfect all fixtures.

2.2.5.6 **Two (2) Office area Restrooms:**
Size: 40-50 square feet
Sweep and damp mop floors, damp wipe walls, clean sink and counter top; wipe and disinfect all fixtures. Glass clean mirrors and shelves. Empty receptacles and replace with new liners. Discard old bar soap and replace with new soap.

2.2.5.7 **Locker/Restroom Area:**
Size: 500 square feet
Sweep and damp mop floors, damp wipe walls, clean and disinfect two (2) stalls, two (2) urinals and three (3) sink. Glass clean all mirrors and shelves. Empty receptacles and replace with new liners.

2.2.5.8 **Floor cleaning:**
Strip floor and apply sealer to floors in locker room and restrooms twice per year.

2.2.5.9 **Power Wash:**
Power wash all restroom, locker room and entryway walls twice per year.

2.2.6 **Janitorial Services for Shop 241** - 2601 Glenwood Avenue

2.2.6.1 Service at this location to be performed once per week. Awarded vendor will coordinate day and time with shop supervisor.

2.2.6.2 **Bathroom:**
Size of area: 6 x 10
Sweep and mop floor, damp wipe walls, clean and disinfect (1) one stall, (1) urinal and clean one (1) sink and countertop. Damp wipe and disinfect all fixtures. Damp wipe and disinfect doors and door handles. Clean mirrors and shelves with glass cleaner. Empty trash cans and replace with new liners.

2.2.6.3 **Front Office:**
Size of area: 10 x 12
Sweep and mop floor, empty trash receptacles and replace liner. Clean both sides of office partition windows with glass cleaner.

2.2.6.4 **Back Office:**
Size of area: 8 x 10
Sweep and mop floor, damp wipe desk, empty trash receptacles and replace liner.

2.2.6.5 **Locker/Lunch Rooms:**
Size of area: 20' x 15'
Sweep and mop floor, damp wipe walls, wipe down table with a disinfectant cleaner, empty trash receptacle and replace liner.

2.2.6.6 Strip Floors in all areas twice per year.

2.2.6.7 Power wash walls in restroom area twice per year.

2.2.7 **Janitorial Services for Shop 308** - 8200 Enterprise Avenue

2.2.7.1 Service at this location to be performed twice per week. Awarded vendor will coordinate day and time with shop supervisor.

2.2.7.2 **Office area:**
L shaped area size: 10X17 & 6X8
Sweep and mop floors, empty trash receptacles

2.2.7.3 **Hallway/Laundry Room/Restroom:**
Laundry Area Size: 8X15
Sweep and mop floors, damp wipe walls and washing machines, clean drain area.

2.2.7.4 **Restroom Size:** 6X8
Sweep and mop floor, clean and disinfect toilet, clean sink and counter top, wipe and disinfect all fixtures, damp wipe and disinfect all door and door handles, empty trash receptacles and replace liner.

2.2.7.5 **Hallway area size:** 8X5
Sweep and mop floor, damp wipe walls.

2.2.7.6 **Locker Room/Restroom:**
Locker Room/Restroom Size: 23X14
Sweep and mop floor, clean and disinfect two (2) stall areas, one (1) urinal. Remove dirt, soap, and mildew from shower walls and floors. Wipe all sinks and counter tops to remove water, dirt, soap, and grime.

Glass clean all mirrors and shelves. Damp wipe walls and lockers. Empty trash receptacles and replace liner.

2.2.7.7 **Lunch Room Area:**
Lunch Room area size: 23X14
Sweep and mop floor, damp wipe walls, damp wipe tables, damp wipe appliance exteriors, empty trash receptacles and replace liner.

2.2.7.8 **One (1) Eyewash station**

2.2.8 **Janitorial Services for Shop 316** - 3751 Island Avenue (across from Overseas Terminal)

2.2.8.1 Service to be performed once per week. Awarded vendor will coordinate day and time with shop supervisor.

2.2.8.2 **Locker Area/Restroom:**
Size of Area: 10 x 21
Sweep and mop floor, damp wipe lockers, clean two (2) stalls, and two (2) urinals. Remove dirt, soap, and mildew from two (2) shower stall walls and floors. Clean sinks and countertops and damp wipe and disinfect all fixtures, glass clean mirrors and shelves, damp wipe walls, empty trash cans and replace liners.

2.2.8.3 **Office Area/Restroom:**
Size of Office Area: 13X25
Size of Restroom Area: 6X6
Sweep and mop floor, vacuum entrance mat, clean and disinfect toilet. Clean sink and countertop, clean and disinfect fixtures, mop bathroom floor, damp wipe bathroom walls, glass clean mirror and shelf, replace bar soap, empty waste receptacles and replace liner.

2.2.8.4 **Lunchroom Area:**
Size of Area: 14X15
Sweep and mop lunchroom floor, damp wipe walls, wipe down lunchroom table, damp wipe appliance exteriors, empty trash cans and replace liners.

2.2.8.5 **Handicapped Restroom:**
Size of Area: 8X10
Sweep and wet mop floor, clean and disinfect toilets, clean sink and countertop, wipe and disinfect fixtures. Replace bar soap. Empty trash cans and replace liners.

2.2.8.6 Strip Floors in all areas twice per year.

2.2.8.7 **One (1) Eyewash station**

2.2.9 **Janitorial Services for Shop 415 -** 3900 Richmond Street

2.2.9.1 This location, with the exception of the auction trailer (see hours below), is to be serviced twice per week Tuesday and Friday 9:00am-10:00am.

2.2.9.2 **Office Area:**
Size: 13X16
Sweep and mop floor, clean windows on both sides of door with glass cleaner, clean and disinfect door frames and handles, clean both sides of partition window. Empty trash receptacles and replace liner.

2.2.9.3 **Locker/Restroom Area:**
Size: 13X13
Sweep and mop floor, damp wipe lockers, clean and disinfect 2 stalls and 2 urinals, clean two (2) sinks and counter tops, damp wipe and disinfect fixtures, replace bar soap, glass clean mirrors and shelves, empty trash receptacles and replace liner.

2.2.9.4 **Graphics Trailer:**
Size: 9X40
Vacuum carpet, empty trash receptacles and replace liner.

2.2.9.5 **Officer Trailer:**
Size 11X40
Vacuum carpet, damp wipe countertop and tables, empty trash receptacles and replace liner.

2.2.9.6 **Lower Garage Bathroom:**
Size: 7x10

Sweep and mop floor. Clean one (1) stall, one (1) urinal, clean sink and counter top, damp wipe and disinfect fixtures, glass clean mirror and shelf, replace bar soap, empty trash can and replace liner.

2.2.9.7 **Auction Lot Office Trailer**
60 ft trailer which includes supervisor's office, restroom, counter area, and sitting room.

2.2.9.7.1 Service will be performed every other week. Additional service may be required for special sale events. Shop location supervisor will contact vendor when additional services are needed.

2.2.9.7.2 Vacuum carpet, damp wipe countertop and tables, sweep and mop floor, clean and disinfect restroom, clean sink and counter top, glass clean mirrors and shelves, empty trash receptacles and replace liner

2.2.9.8 **One (1) eyewash station**.

2.2.10 **Janitorial Services for Shop 258-26th & Master Streets**

2.2.10.1 This location is to be serviced two times per week. Awarded vendor will coordinate days and times with shop supervisor.

2.2.10.2 **Locker/Restroom Area:**
Size: 30 X 50
Sweep and mop floor, damp wipe lockers, clean and disinfect 2 stalls and 2 urinals, clean two (2) sinks and countertops, damp wipe and disinfect fixtures, glass clean mirrors and shelves, empty trash cans and replace liners.

2.2.10.3 **Supervisor Office Area/Restroom:**
Size of Office Area: 10X12
Size of Restroom Area: 8X8
Sweep and mop floor, vacuum entrance mat, clean and disinfect toilet.

Clean sink and countertop, damp wipe and disinfect fixtures, mop floor, damp wipe walls, glass clean mirrors and shelves, empty trash cans and replace liners. Replace bar soap.

2.2.10.4 **Lunchroom Area**:
Size of Area: 25X20
Sweep and wet mop floor, damp wipe and disinfect tables and benches, damp wipe appliance exteriors, this includes refrigerators, microwaves. Damp wipe walls. Clean and disinfect sink and countertop.

2.2.10.5 **Staff Office:**
Group Leaders office and Hallway.
Office Size 10 X 15. Hall size 10 X 10:
sweep and wet mop floor, empty trash cans and replace liners, clean both sides of partition windows with glass cleaner. Light dust all countertops and free surfaces.

2.2.10.6 **Entrance/Doorway**
Size: 20 X 6
Sweep and damp mop front entryway and shop entryway floors. Clean windows on both sides of doors on front entrance, damp wipe doors, clean handles and framing, clean inside office entrance door and windows inside and out, damp wipe handles and framing, damp all wipe walls in front entryways
and shop hallway.

2.2.10.7 **Parts Section Office:**
10X12: sweep and damp mop floor, damp wipe and disinfect walls, wipe and disinfect parts countertop, empty trash cans and replace liners.

2.2.10.8 **Large Shop Trash Cans**
Empty eleven (18) trash receptacles 25 gallon size and dispose at designated areas each visit. Replace liners where applicable.
(1) Can at main entrance
(17) Cans throughout various locations in shop area.

2.2.10.9 **Two (2) Eyewash Stations**

2.2.11 **Janitorial Services for Shop 423** - 1117 Reed Street

2.2.11.1 Services are to be performed three times per week at this location. Awarded vendor will coordinate schedule with shop supervisor.

2.2.11.2 **Locker Room/Bathroom:**
Size of Area: Locker area 18X18, Bathroom area 18X26
Sweep and mop floor, damp wipe lockers, clean and disinfect three (3) stalls and four (4) urinals, clean sinks and counter tops, damp wipe and disinfect empty waste receptacles, glass clean mirrors and shelves.

2.2.11.3 **District Manager's Office (3rd Floor)**
Size 40' x 8'
Sweep and wet mop floor, damp wipe cabinets and doors, vacuum rugs, clean windows with glass cleaner, dust all surfaces, remove trash and replace liners.

2.2.11.4 **Main Office (1st Floor)**
Size: 20 x 8
Sweep and wet mop floor, damp wipe cabinets and doors, clean windows inside and out with glass cleaner, light dust all surfaces, empty trash and replace liners.

2.2.11.5 **Appraisers Office (1st Floor)**
Size: 8' x 4
Sweep and wet mop floor, damp wipe cabinets and doors, clean windows inside and out with glass cleaner, dust all surfaces, remove trash and replace liners.

2.2.11.6 **Two (2) Eyewash stations**

2.2.12 **Janitorial Services for Shop 233** – 3275 Fox Street

2.2.12.1 Service to be performed three times per week.
Mon.-Wed-Fri. after 3pm.

2.2.12.2 **Main Office Area:** Size 31' x 10-1/2'

Sweep and mop floor, clean windows inside and out with glass cleaner, light dust free surfaces, empty trash receptacles and replace liner

2.12.2.1 **Main office hallway**
Sweep and wet mop floor. Damp wipe walls with disinfectant.

2.2.12.3 **Forman's Office Area:** Size 14-1/2' x 9-1/2'
Sweep and mop floor, light dust free surfaces, clean door glass inside and out, damp wipe handles and frame of door with disinfectant, empty trash receptacles and replace liner

2.2.12.4 **Parts Supervisor Office:** Size 20' x 15'
Sweep and mop floor, light dust free surfaces, damp wipe parts counter with disinfectant, empty trash receptacles and replace liner

2.2.12.5 **Hallway:** Size 61' x 4'
Sweep and mop floor

2.2.12.6 **Men's Restroom:** Size 25' x 10'
**Men's Locker room:** Size 20' x 25'
Sweep and mop floor, clean and disinfect three (3) stalls and two (2) urinals. Clean two sinks and countertops, damp wipe all fixtures, empty waste receptacles and replace liner, glass clean mirrors and shelves, wipe down lockers. Discard old bar soap and replace with new bar soap.

2.2.12.7 **Women's restroom/Locker room**: Size 25' x 10'
Sweep and mop floor, clean and disinfect one (1) toilet. Clean one (1) sink and countertop, damp wipe and disinfect all fixtures, empty waste receptacles and replace liner, glass clean mirror and shelf, wipe down lockers. Damp wipe walls with disinfectant. Discard old bar soap and replace with new bar soap.

2.2.12.8 **One (1) Eyewash station**.

2.2.12.9 **Strip and wax floors in main office and supervisors' office every other month at this location.**

2.2.12.10 Power wash walls in locker/restroom and body repair restroom twice per year.

2.2.13 **Shop 282-Car Barn:** I-76 & Montgomery Drive

2.2.13.1 Service to be performed once per week.

2.2.13.2 **Lunchroom:** Size 20'x 18'
Sweep and mop floor. Wipe down lunchroom table, Damp wipe appliance exteriors to include refrigerators and microwaves, empty trash receptacles and replace liner

2.2.13.3 **Upper Office:** Size 10' x 10'
Sweep and mop floor, empty trash receptacle and replace liner, damp wipe door and clean handles with disinfectant. Glass clean inside windows.

2.2.13.4 **Lower Office:** Size 10' x 10'
Sweep cement floor, wipe down door and handles with disinfectant, empty trash receptacle and replace liner.

2.2.13.5 **Locker Room:** Size 18' x 11'
Sweep and mop floor, clean and disinfect two (2) stalls and two (2) urinals. Clean two (2) sinks and countertops, damp wipe and disinfect fixtures, Remove dirt, soap, and mildew from shower walls and floors, empty trash cans and replace liners, glass clean mirrors and shelves, wipe down lockers. Discard old bar soap and replace with new bar soap.

2.3 **Section B – Public Health (AMS Lab)**

2.3.1 Vendor shall provide all labor, materials, supplies, tools, equipment, transportation and all incidental items, not specified, but reasonably implied or necessary to satisfactorily complete all janitorial services for the Air Management Laboratory Facility as specified.

2.3.2 These services shall be performed five (5) days per week, between the hours of 8:00 AM to 4:30 PM; four (4) hours per day. The following holidays are included:

New Year's Day, Easter, Memorial Day, July 4th, Labor Day, Thanksgiving and Christmas.

Note: Start time shall be approximately 8:00 AM.

2.3.3 **Interior Cleaning**
Air Management interior includes the following:

Foyer, Center Hall, Conference Room, Reception area, five (5) offices, one (1) triple cubicle office, four (4) double cubicle offices, one (1) large four-cubicle office area, ten (10) lab rooms (mid-size), one (1) large engineering lab area, one (1) large Chemistry lab area, rear entry/exit area. **Laboratory equipment shall not be moved.** (Approximate square footage 6,000 sq. ft.)

2.3.4 Daily service shall include the following:

2.3.4.1 **Interior:**

- Dust and mop entire interior including window sills
- Sweep and wet mop floor
- Empty wastebaskets and change liners (where needed)
- Clean water fountains
- Dust all desk, chairs and tables
- Clean entrance door
- Clean floor mats
- Strip and wax floors as needed

2.3.4.2 **Bathroom:**

- Clean, sweep, and wet mop bathroom floor
- Replenish bathroom tissue, paper towels, and soap dispensers
- Damp dust entire bathroom, clean toilet bowls and sinks inside and outside
- Clean shower inside and outside
- Clean mirrors and wipe light fixtures
- Empty wastebaskets

2.3.4.3 **Doormats:**
There are seven (7) mats in front of two entrance/exit doorways. Four (4) of the mats are rubber and three (3) are indoor/outdoor material. They measure from 4 x 6 feet to 4 x 8 feet and should be swept/vacuumed and/or shaken at least monthly. This can occur at any convenient time of the day.

2.3.5 **Exterior Cleaning Outside Ground/Parking Lot**
The cleaning of the outside grounds around the Lab includes 4200 square feet of parking lot area which should be swept weekly and 8000 square feet of grass area which should be cleared of litter (bottles, paper, etc.). Must be done on a weekly basis as well.

2.3.5.1 Parking lot sweeping and Lab ground de-littering shall be done on Fridays.

2.3.6 The City shall supply the paper products for the bathroom.

2.3.7 Vendor must place the trash out at curbside on trash collection day. The City shall inform the vendor of the day that trash is collected.

2.4 In Section 5 "Pricing", bidders are requested to provide the unit price of the listed janitorial services at the time of bid opening. Prices quoted must not contain more than three (3) decimal places.

**SECTION A: OFFICE OF FLEET MANAGEMENT**

2.4.1 **SHOP 134**
**20210 005 011**
Paint Booth Cleaning, once per year

2.4.1.1 **20210 005 075**
Janitorial Services, five (5) times per week.

2.4.1.2 **20210 005 076**
Eyewash Station, once per month.

2.4.1.3 **20210 005 077**
Strip and seal floor, twice per year.

2.4.2 **SHOP 233**
**20210 005 012**
Paint Booth Cleaning, once per year

2.4.2.1 **20210 005 071**
Janitorial Service, three (3) times per week

2.4.2.2 **20210 005 078**
Eyewash Station, once per month

2.4.2.3 **20210 005 079**
Strip and seal floor, every other month six (6) times per year.

2.4.3 **SHOP 159**
**20210 005 080**
Janitorial Service, three times per week

2.4.3.1 **20210 005 027**
Eyewash Station Cleaning, once per month

2.4.3.2 **20210 005 028**
Strip and Seal Floor, twice per year

2.4.3.3 **20210 005 029**
Power Wash Walls, twice per year

2.4.4 **SHOP 241**
**20210 005 047**
Janitorial Service, once per week

2.4.4.1 **20210 005 048**
Strip and Seal Floor, twice per year

2.4.4.2 **20210 005 049**
Power Wash Walls, twice per year

2.4.5 **SHOP 308**
**20210 005 030**
Janitorial Service, twice per week

2.4.5.1 **20210 005 031**
Eyewash Station Cleaning, once per month

2.4.5.2 **20210 005 032**
Strip and Seal Floor, twice per year

2.4.5.3 **20210 005 033**
Power Wash Walls, twice per year

2.4.6 **SHOP 316**
**20210 005 034**
Janitorial Service, once per week

2.4.6.1 **20210 005 035**
Eyewash Station Cleaning, once per month

2.4.6.2 **20210 005 036**
Strip and Seal Floor, twice per year

2.4.6.3 **20210 005 037**
Power Wash Walls, twice per year

2.4.7 **SHOP 415**
**20210 005 081**
Janitorial Service, twice per week

2.4.7.1 **20210 005 040**
Eyewash Station Cleaning, once per month

2.4.7.2 **20210 005 041**
Strip and Seal Floor, twice per year

2.4.7.3 **20210 005 042**
Power Wash Walls, twice per year

2.4.8 **AUCTION LOT OFFICE TRAILER**
**20210 005 082**
Janitorial Service, twice per month

2.4.9 **SHOP 423**
**20210 005 083**
Janitorial Service, three times per week

2.4.9.1 **20210 005 044**
Eyewash Station Cleaning, once per month

2.4.9.2 **20210 005 045**
Strip and Seal Floor, twice per year

2.4.9.3 **20210 005 046**
Power Wash Walls, twice per year

2.4.10 **SHOP 282**
**20210 005 084**
Janitorial Service, once per week

2.4.11 **SHOP 258**
**20210 005 068**
Janitorial Service, twice per week.

2.4.11.1 **20210 005 085**
Eyewash Station, once per month

**SECTION B: AMS LAB**

2.4.12 **AMS LAB**
**20210 006 003**
Interior Cleaning, Daily (Vendor shall state weekly pricing)

2.4.12.1 **20210 006 002**
Exterior Cleaning Outside Ground/Parking Lot, Once per week

2.5 **WARRANTY**

Contractor must guarantee all services will be performed in a fully professional manner. The services performed must satisfy the inspection requirements of the designated City of Philadelphia location supervisor who is authorized to review and approve all work done at the site. Work performed may be inspected, when completed, and either approved or disapproved by way of an authorized signature or unsatisfactory work log report. All services provided by the awarded contractor must be of high professional quality.

2.6 **DELIVERY LOCATIONS**

Location and scheduling of cleaning days will be determined by the City and the official purchase order issued by the Procurement Department.

Vendor to complete "Type of Transport" in Section 5.

## SECTION 3: BID EVALUATION AND AWARD

3.1 **EVALUATION:**

3.1.1 Bids will be evaluated by the Procurement Department.

3.1.2 Bids will be evaluated for responsiveness to the bid specifications and for responsibility of the bidders.

3.1.3 Bids which are determined to be non-responsive for reasons of:

(i) improper bid security
(ii) improper bid execution
(iii) incompleteness
(iv) offering counter terms and conditions
(v) improper or incomplete execution of OEO documents (if applicable)

may be disqualified by the City without notice to the bidder. The decision of the City is final.

3.1.4 Bidders whose bids are determined to be non-responsible for reasons of bidder qualification shall be notified by the City of the reasons for the determination and may contest the finding of non-responsibility through the prescribed procedures described in paragraph 9 of "Terms and Conditions of Bidding and Contract".

3.2 **AWARD:**

3.2.1 This Invitation and Bid shall be awarded to the lowest responsive and responsible bidder(s), either in whole, section, or by location, whichever is deemed to be in the best interest of the City. Bidder must bid all items to be eligible for award.

3.2.2 If the 5 % local bid preference is applicable, the total bid price or total section price of the certified Local Business Entity (LBE) will be multiplied by .95 and rounded to the second decimal place. The adjusted bid price of the LBE will then be used in determining the lowest responsive and responsible bidder. If any section of the bid is awarded by line item, the 5% local bid preference will not apply to that section.

Unless the Procurement Commissioner determines not to grant a preference for the reasons stated in subsection b., of the LBE Regulation, an LBE, whose bid is otherwise responsive and responsible and who has submitted the information required above, shall be granted a five percent bid preference on competitive bid(s) awards that are over $30,000.00 and awarded as a whole or by section.

3.2.3 **PERFORMANCE SECURITY:**
Bidder's attention is directed to paragraph 14 of "Terms and Conditions of Bidding and Contract," for the required Performance Security.

Please note however, that all awards as a result of this bid will have a minimum contract amount of $30,000.01. All awards at the $30,000.01 amount will be subject to a $50.00 Master Performance Security Fee.

Performance security shall be required for any subsequent renewal periods.

3.2.4 **City of Philadelphia-Business, Corporate and Slavery Era Insurance Disclosure**

In accordance with Section 17-104 of The Philadelphia Code, the Bidder, after execution of this Contract, will complete an affidavit certifying and representing that the Bidder (including any parent company, subsidiary, exclusive distributor or company affiliated with Bidder) has searched any and all records of the Bidder or any predecessor business entity regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era. The names of any slaves or slaveholders described in those records must be disclosed in the affidavit.

The Bidder expressly understands and agrees that any false certification or representation in connection with this Paragraph and/or any failure to comply with the provisions of this Paragraph shall constitute a substantial breach of this Contract entitling the City to all rights and remedies provided in this Contract or otherwise available in law (including, but not limited to, Section 17-104 of the Philadelphia Code) or equity and the contract will be deemed voidable. In addition, it is understood that false certification or representation is subject to prosecution under Title 18 Pa.C.S.A. Section 4904.

3.2.5 **INSURANCE:**

Insurance is a requirement for this bid in accordance with Paragraph 15 of the "Terms and Conditions of Bidding and Contract". No contract will be executed nor purchase order issued unless and until all required insurance certificates, in the required amount, are received. **All insurance MUST meet the following requirements:**

- Insured must be in the same name and address as the Bidder
- The insurance carrier must be rated "A" or better by AM Best
- The certificate holder must be the City of Philadelphia, and specifically named as an additional insured on the certificate in the "Description of Operations section".
- Certificate must be signed by an authorized representative of the insurance company/carrier

All certificates are to be sent to the Office of Risk Management, One Parkway, 1515 Arch Street, 14th Floor, Philadelphia, PA 19102, Attn. Debbie Lawton or FAX to (215) 683-1705.

## SECTION 4: CONTRACT MANAGEMENT

### 4.1 CITY OF PHILADELPHIA RESPONSIBILITY:

4.1.1 City agencies will be notified by Procurement of award(s) and will be provided with vendor(s), vendor contact(s) and applicable pricing. Departments will prepare and submit through the appropriate review channels, a requisition detailing their specific needs and requirements to Procurement. The Procurement Department shall then apply the requisition against the contract and issue a purchase order.

**Order Against Contracts**
Subsequent to contract conformance of a Requirements bid, purchase orders will be issued at such time that the product and/or service is needed. Such purchase orders will show if delivery is to be made upon receipt of order, or only after notification by the using department.

4.1.2 Invoices shall be submitted after delivery and acceptance of the product or service by the City. The City attempts to process invoices in a timely manner. Delays can occur because of incomplete or inaccurate invoicing information. Please make sure that invoices contain the following information to help the City process payments to the Contractor as quickly as possible.

(a) After the delivery or services have been completed the Contractor must submit three (3) copies of the invoice for payment to the receiving department listed on the purchase order.

(b) The invoice must correctly reference the purchase order number, the vendor name, address and Federal Employer Identification number.

(c) Checks will only be made payable to the company name as shown on the purchase order; the invoice must reflect this same company name as the “pay to”.

(d) The invoice must show the quantity and type of item or service and the price.

(e) The unit of purchase on the invoice must agree with the unit cited on the purchase order. Reference to the specific line item is helpful.

4.1.3 The using agencies and departments are responsible for monitoring the services and/or products delivered as described in the contract. If any problems arise, a letter should be sent to the vendor requesting resolution by a specified date. A copy should be sent to the buyer. If vendor does not resolve the breach of contract by the requested date the matter should be turned over to the buyer.

4.1.4 **ADD-ONS:**
The City reserves the right to add, delete and/or acquire products/services that the vendor can supply that are similar to, but not specifically called for in this bid. The procedure for such acquisitions shall be as follows:

Procurement or the using department will obtain from the Vendor a letter (on his/her letterhead) verifying the items to be added. The letter shall include the complete description of the item, the location (if applicable), the bid number bid schedule number, the price to the City and the applicable contract period; and upon receipt and approval by the Procurement Department shall automatically become part of the contract. **The City, however, reserves the right to accept or reject the letter and to acquire the supplies or materials in the open market.**

4.2 **VENDOR RESPONSIBILITY:**

4.2.1 Contractor may deliver only services as authorized in the contract and only after receipt of a purchase order or other authorized document from the Procurement Department. All orders must be in writing. Contractor shall not accept verbal delivery requests until after receipt of purchase order or other authorizing document from Procurement.

4.2.2 Contractor may deliver only services at the prices quoted in the contract and that are reflected on a purchase order or a change to a purchase order (a change to a purchase order is issued whenever the items, unit price, total amount, or terms and conditions change from the original purchase order).

4.2.3 Contractors may deliver services up to the dollar limit of the purchase order and for the period shown on the purchase order. Contractors are requested to carefully monitor obligations against purchase orders and inform the departments of anticipated funding shortfalls.

4.2.4 **DELIVERY:**
Unless otherwise specified in Section 2, noted by bidder in Section 5, and/or approved by the Using Agency, delivery of product and/or service will be made within 30 days from date requested by Using Agency. VENDOR NOTE: In Section 5, specify delivery if other than 30 days.

4.2.4.1 **Liquidated Damages:**
Liquidated Damages in the amount of 5% of the unit price may be applied to each item which exceeds the delivery schedule/requirement.

4.2.5 In the event that the contractor receives an order for services not specifically priced and incorporated into the contract, they must:

(i) bring this to the immediate attention of the Procurement Dept., and
(ii) notify the ordering agency in writing and refuse to deliver.

4.2.6 Should services be delivered that are not specifically incorporated and priced into the contract, and/or be delivered without purchase order, the City shall have no obligation for payment.

4.2.7 For performance of services, contractor shall honor and be paid for orders placed until the close of business of the date of purchase order expiration. Performance of services may occur following purchase order expiration, so long as the order was placed prior to the purchase order expiration date.

4.2.8 **RECYCLING INFORMATION REQUEST:**
The City of Philadelphia requests information regarding any known or potential material content in the product that may be extracted and recycled after the product has served its intended purpose.

Product bid contains recycled content? YES ☐ NO ☐

Is your product packaged and/or shipped in material containing recycled content? YES ☐ NO ☐

Is your product recyclable after it has reached its intended end use? YES ☐ NO ☐

Is your product shipped in returnable Containers? YES ☐ NO ☐

4.2.9 **Approval of Work:**
All completed work shall be approved by the ordering department prior to approval for payment. Work must be completed in a first-class workmanlike manner to the absolute satisfaction of the City. The cost of any faulty or inadequate workmanship or parts will not be paid for by the department and must be assumed by the Contractor. In addition, the Contractor is responsible for picking up any delivered material that is rejected for non-compliance to specifications. Any and all costs associated with the return is to be at the sole expense of the Contractor.

4.2.10 At the conclusion of this contract, Contractor agrees to cooperate with any incoming vendor on a transition plan to ensure an orderly changeover of responsibilities.

4.2.11 **Invoices/Receipts:**

4.2.11.1 Successful bidder(s) agrees not to invoice more than once per month.

4.2.11.2 All invoices/receipts for parts shall have the signature and payroll ID number of the authorized/designated City personnel..

4.2.11.3 Invoices should be sent in triplicate to each ordering department

4.2.11.3.1 One (1) original and two (2) copies fully itemized invoices.

4.2.11.3.2 See also item 4.1.2 above.

4.2.12 **SPECIAL INSTUCTIONS FROM OFM FOR INVOICES/RECEIPTS**

4.2.12.1 Vendor shall invoice upon completion of service and approval by location supervisor. All invoices must be accompanied by a copy of the signed work sheet. No monthly or yearly services will be paid unless a signed work log sheet verifying this service accompanies the invoice. Invoices should be sent to the following location:

Office of Fleet Management
Accounts Payable Unit
100 South Broad Street, 3rd Fl.
Philadelphia, PA 19102
Attn: Wanda Shepard
Accounts Payable Supervisor

4.2.13 Contract Bid Language Regarding Payments to OEO Subcontractors

The below paragraph applies to all Invitation and Bids (I & B) containing OEO Participation Requirements:

The successful bidder shall, within five (5) business days after receipt of a payment from the City for work performed under the contract, deliver to its M/W/DSBE subcontractors the proportionate share of such payment for work performed (including the supply of materials) by its M/W/DSBE subcontractors.

In connection with payment of its M/W/DSBE subcontractors, the successful bidder agrees to fully comply with the City's payment reporting process. The successful bidder is required to submit with each invoice the completed "Prime Contractor's Payment to OEO Subcontractors' Form" indicating what percentage and dollar amount of the invoice that will be paid to its OEO certified subcontractor(s).

Failure to submit the attached "Prime Contractor's Payment to OEO Subcontractors' Form" with each invoice may result in rejection of the invoice.

4.3 Contractor shall provide Janitorial Services at the prices set forth in Section 5 for a period of Twelve (12) months; thereafter, the contract may be renewed under the terms and conditions of this agreement at the sole option of the City on an annual basis for up to Three (3) additional one (1) year period(s). Contractor may increase prices for future renewal periods provided that:

Notice of price increases must be received, in writing, by the City at least sixty (60) days prior to the expiration of each contract period in order for price increase to be effective as of the first day of the renewal period. Price increase letter shall be sent to the Buyer in Room 120 Municipal Services Building, 1401 JFK Blvd., Philadelphia, PA 19102, referencing bid number, contract number, period and showing item(s) description and applicable pricing. Failure to notify the City within this sixty (60) day time frame shall result in the following:

the effective date of the price increase shall be sixty (60) days from the receipt of the price increase letter by the City;

or

if the letter is not received before the last day of the contract period, the prices for the renewal period shall be the same as the prices for the previous contract period.

For each renewal period the price increase and/or decrease shall be based upon the **percent (%) change** in the Index for All Urban Consumers – Philadelphia of the Consumer Price Index as published by the U.S. Department of Labor, Bureau of Labor Statistics and as indicated by the Mid-Atlantic CPI Announcement for April of the **applicable year of the renewal.**

In no event shall the price increase exceed 4% in any renewal period. The increase shall reflect the change to the CPI or the 4% cap, whichever is less.

**NOTE: Price decreases may be forwarded to the Procurement Department buyer, in writing at any time during the contract period, to include any renewal period (s).**

**SECTION 5: PRICING**

**(PRICES QUOTED MAY NOT EXCEED THREE (3) DECIMAL PLACES)**

**Unit pricing quoted below will prevail in case of any discrepancy(ies) between unit price and the extended amount and will be the determining factor in establishing applicable contract amount(s)/award. Vendors must bid all items to be eligible for award.**

| | Qty | Unit of Measure | Unit Price | Amt |
|---|---|---|---|---|
| **SECTION A: OFFICE OF FLEET MANAGEMENT** | | | | |
| 5.1 **SHOP 134**<br>**20210 005 011**<br>Paint Booth Cleaning<br>Once per year | 1 | EA | $____ | $____ |
| 5.1.1 **20210 005 075**<br>Janitorial Services<br>Five (5) times per week. | 260 | EA | $____ | $____ |
| 5.1.2 **20210 005 076**<br>Eyewash Station<br>Once per month. | 72 | EA | $____ | $____ |
| 5.1.3 **20210 005 077**<br>Strip and seal floor<br>Twice per year. | 2 | EA | $____ | $____ |
| 5.2 **SHOP 233**<br>**20210 005 012**<br>Paint Booth Cleaning<br>Once per year | 1 | EA | $____ | $____ |
| 5.2.1 **20210 005 071**<br>Janitorial Service<br>Three (3) times per week | 156 | EA | $____ | $____ |
| | | **Unit of** | **Unit** | |

| | | Qty | Measure | Price | Amt |
|---|---|---|---|---|---|
| 5.2.2 | **20210 005 078**<br>Eyewash Station<br>Once per month | 12 | EA | $____ | $____ |
| 5.2.3 | **20210 005 079**<br>Strip and seal floor<br>Every other month six (6) times per year. | 6 | EA | $____ | $____ |
| 5.3 | **SHOP 159**<br>**20210 005 080**<br>Janitorial Service<br>Three times per week | 156 | EA | $____ | $____ |
| 5.3.1 | **20210 005 027**<br>Eyewash Station Cleaning<br>Once per month | 48 | EA | $____ | $____ |
| 5.3.2 | **20210 005 028**<br>Strip and Seal Floor<br>Twice per year | 2 | EA | $____ | $____ |
| 5.3.3 | **20210 005 029**<br>Power Wash Walls<br>Twice per year | 2 | EA | $____ | $____ |
| 5.4 | **SHOP 241**<br>**20210 005 047**<br>Janitorial Service<br>Once per week | 52 | EA | $____ | $____ |
| 5.4.1 | **20210 005 048**<br>Strip and Seal Floor<br>Twice per year | 2 | EA | $____ | $____ |

| | Qty | Unit of Measure | Unit Price | Amt |
|---|---|---|---|---|
| 5.4.2 **20210 005 049**<br>Power Wash Walls<br>Twice per year | 2 | EA | $____ | $____ |
| 5.5 **SHOP 308**<br>**20210 005 030**<br>Janitorial Service,<br>Twice per week | 104 | EA | $____ | $____ |
| 5.5.1 **20210 005 031**<br>Eyewash Station Cleaning<br>Once per month | 12 | EA | $____ | $____ |
| 5.5.2 **20210 005 032**<br>Strip and Seal Floor<br>Twice per year | 2 | EA | $____ | $____ |
| 5.5.3 **20210 005 033**<br>Power Wash Walls<br>Shop 308, twice per year | 2 | EA | $____ | $____ |
| 5.6 **SHOP 316**<br>**20210 005 034**<br>Janitorial Service<br>Once per week | 52 | EA | $____ | $____ |
| 5.6.1 **20210 005 035**<br>Eyewash Station Cleaning<br>Once per month | 12 | EA | $____ | $____ |
| 5.6.2 **20210 005 036**<br>Strip and Seal Floor<br>Twice per year | 2 | EA | $____ | $____ |
| 5.6.3 **20210 005 037**<br>Power Wash Walls<br>Twice per year | 2 | EA | $____ | $____ |
| | | **Unit of** | **Unit** | |

| | | Qty | Measure | Price | Amt |
|---|---|---|---|---|---|
| 5.7 | **SHOP 415**<br>**20210 005 081**<br>Janitorial Service<br>Twice per week | 104 | EA | $____ | $____ |
| 5.7.1 | **20210 005 040**<br>Eyewash Station Cleaning<br>Once per month | 12 | EA | $____ | $____ |
| 5.7.2 | **20210 005 041**<br>Strip and Seal Floor<br>Twice per year | 2 | EA | $____ | $____ |
| 5.7.3 | **20210 005 042**<br>Power Wash Walls<br>Twice per year | 2 | EA | $____ | $____ |
| 5.8 | **AUCTION LOT OFFICE TRAILER**<br>**20210 005 082**<br>Janitorial Service<br>Twice per month | 24 | EA | $____ | $____ |
| 5.9 | **SHOP 423**<br>**20210 005 083**<br>Janitorial Service<br>Three times per week | 156 | EA | $____ | $____ |
| 5.9.1 | **20210 005 044**<br>Eyewash Station Cleaning<br>Once per month | 24 | EA | $____ | $____ |
| 5.9.2 | **20210 005 045**<br>Strip and Seal Floor<br>Twice per year | 2 | EA | $____ | $____ |

| | Qty | Unit of Measure | Unit Price | Amt |
|---|---|---|---|---|
| 5.9.3 **20210 005 046**<br>Power Wash Walls<br>Twice per year | 2 | EA | $____ | $____ |
| 5.10 **SHOP 282**<br>**20210 005 084**<br>Janitorial Service<br>Once per week | 52 | EA | $____ | $____ |
| 5.11 **SHOP 258**<br>**20210 005 068**<br>Janitorial Service<br>Twice per week. | 104 | EA | $____ | $____ |
| 5.11.1 **20210 005 085**<br>Eyewash Station<br>Once per month | 24 | EA | $____ | $____ |

**SECTION B: AMS LAB**

| | | | | |
|---|---|---|---|---|
| 5.12 **AMS LAB**<br>**20210 006 003**<br>Interior Cleaning,<br>Daily (Vendor shall state weekly pricing) | 52 | WK | $____ | $____ |
| 5.12.1 **20210 006 002**<br>Exterior Cleaning,<br>Outside Ground/Parking Lot,<br>Once per week | 52 | WK | $____ | $____ |

**BIDDER TO STATE HOW PRODUCT(S), SUPPLIES AND/OR PARTS ARE TO BE DELIVERED TO THE CITY OF PHILADELPHIA: (E.G. ON-SITE DELIVERY VIA AWARDED VENDOR'S TRUCK, UNITED PARCEL, U.S. POSTAL SERVICE ETC.).**

**TYPE OF TRANSPORT:**_____

**BIDDER SHALL SPECIFY IF DELIVERY IS OTHER THAN 30 DAYS:** _____

## PRIME CONTRACTOR'S PAYMENT TO OEO SUBCONTRACTORS FORM

**Prime Contractor:** _____
**Bid Number:** _____
**Contract Number:** _____
**Purchase Order Number:** _____
**Invoice Number:** _____
**Invoice Date:** _____

| Name of Subcontractor | Work/Supply Effort | OEO Category | | | Percentage of Invoice Due | Dollar Amount Due |
|---|---|---|---|---|---|---|
| | | MBE | WBE | DSBE | | |
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**Note: If this invoice does not encompass any work/supply effort performed by an M/W/DSBE, complete only the top portion of this form and check the box below.**

☐ **NO PAYMENT DUE TO SUBCONTRACTOR ON THIS INVOICE.**

***In accordance with the OEO instructions, Forms and Contract Provisions which are a part of the Contact, I agree to promptly pay my M/W/DSBE subcontractors no later than five (5) days after my receipt of payment from the City. I represent that the statements contained herein are true and correct and are made under penalty of law, 18 Pa.C.S. 4904.***

**Prime Contractor's Signature:** _____ **Date:** _____

August 2007

Attention Bidder:

This bid document may not contain all of the documents that you will need to complete the bid submission. On occasion, it is not possible to include the following:

**Exhibits**
**Drawings**
**Attached specifications**
**Attached documents**

If you have not received a corresponding attachment, drawing or exhibit that is referenced in the bid document you may obtain it by contacting the Public Information Unit at 215-686-4720.

# C I T Y  O F  P H I L A D E L P H I A

## INSTRUCTIONS FOR GETTING PAID BY THE CITY OF PHILADELPHIA

**The City attempts to process invoices in a timely manner. Delays can occur because of incomplete or inaccurate invoicing information. Please make sure that all your invoices contain the following information to help the City in paying you as quickly as possible.**

1. **AFTER THE DELIVERY OR SERVICES HAS BEEN COMPLETED YOU MUST SUBMIT THREE (3) COPIES OF AN INVOICE FOR PAYMENT TO THE RECEIVING DEPARTMENT LISTED ON THE PURCHASE ORDER.**
2. **THE INVOICE MUST CORRECTLY REFERENCE THE PURCHASE ORDER NUMBER, THE VENDOR NAME, ADDRESS AND FEDERAL EMPLOYER IDENTIFICATION NUMBER.**
3. **CHECKS WILL ONLY BE MADE PAYABLE TO THE COMPANY NAME AS SHOWN ON THE PURCHASE ORDER; THE INVOICE MUST REFLECT THIS SAME COMPANY NAME AS THE "PAY TO".**
4. **THE INVOICE MUST SHOW THE QUANTITY AND TYPE OF ITEM OR SERVICE AND THE PRICE.**
5. **THE UNIT OF PURCHASE ON THE INVOICE MUST AGREE WITH THE UNIT CITED ON THE PURCHASE ORDER. REFERENCE TO THE SPECIFIC LINE ITEM IS HELPFUL.**

**Paying vendors is the responsibility of the *receiving* City Department(s), not the Procurement Department. Vendors should bring any problems concerning payments to the attention of the appropriate City receiving department. The name and number of the contact person can generally be found on the purchase order. If all necessary paperwork has been submitted to the department and questions still remain, vendors should contact:**

**City of Philadelphia**
**Accounting Verification**
**Room 1340 Municipal Services Building**
**1401 J.F.K. Blvd.**
**Philadelphia, PA 19102**
**Tel. 215 686 6365**

**VENDORS INTERESTED IN RECEIVING PAYMENTS ELECTRONICALLY MUST COMPLETE AN ACH VENDOR ENROLLMENT AND CHANGE FORM. THIS FORM CAN BE DOWNLOADED FROM WWW.PHILA.GOV/BIDS.**

# BIDDERS GUIDELINES*

The following list will assist you in the preparation of your bid.

- Read the entire bid so that you fully understand all the requirements.
- All bids must be submitted to the City no later than the time and date stated as the bid opening.
- Note the City Anti-Discrimination Policy. If Office of Economic Opportunity Participation is required be sure to fill out all appropriate forms. If you have questions call OEO at (215) 686-6232.
- Make sure you submit the appropriate Bid Security and Bid Submission Fee with your bid. Refer to Section 1 of the bid and the Conditions of Bidding sheet.
- Bidder must meet **all** qualifications.
- If an alternate to any item is being offered, you must follow the instructions in paragraph 2 of the Conditions of Bidding sheet.
- Does the bid require a site inspection, attendance at a Pre-Bid Meeting, samples, financial information or other data you must provide?
- Have you signed and returned all Addenda?
- If the bid is going to be awarded as a whole, you must bid on all items. See Section 3 of the bid: Bid Evaluation and Award.
- Bidders' attention is directed to the Conditions of Bidding sheet regarding the Master Performance Bond.
- Bids and pricing must be written in ink or typed. FAXed bids will not be accepted.
- **Do not** submit counter terms or conditions. **Your bid will be rejected**.
- Have you signed the Contract Page and affixed your Corporate Seal as required?
- **Do not** combine check amounts: All checks should be individual and specific.
- Please double check all mathematical calculations for errors.

## If you have questions call Public Information at (215) 686-4720.

*This information is provided for guidance only and does not preclude your responsibility to read fully and respond to all portions of this bid.

# CITY OF PHILADELPHIA
## PROCUREMENT DEPARTMENT
### Public Information Unit

## ATTENTION VENDORS

If your company would like to receive the results of a particular bid, the Public Information Unit of the Procurement Department will forward this information to you at a **$10.00 fee, company check or money order only, no personal checks or cash,** for **each** bid number requested. Please be advised that bid tabulations **are not available** by telephone. If you have any questions, Please call 215-686-4755 or 215-686-4756.

## BID RESULTS REQUEST FORM

Please complete form below. Only one (1) request per form.

Date of Request:_____

Bid Number Requested: _____ Opening Date: _____

Company Name: _____
Company Representative: _____
Address: _____
_____

Telephone No.: _____ Fax No.: _____

**Mail this Request to the address below and enclose the following items:**

- ☐ Company check or Money Order payable to **"City of Philadelphia"**
- ☐ A self-addressed stamped envelope which is at least 9 ½ " x 12 ½ " or larger for each Bid requested.

**Failure to send either of the above items, will void your request.**

**Mail Request To:**
The Procurement Department Public Information Unit
Attention: Bid Results
1401 JFK Blvd.
Room 170B
Philadelphia, PA 19102

**COMPANY CHECK OR MONEY ORDER ONLY**

**Revised 09/08**

# C I T Y  O F  P H I L A D E L P H I A

Procurement Department
120 Municipal Services Building
Philadelphia, PA 19102-1685
(215) 686-4720
(215) 686-4716 Fax

Hugh Ortman
Procurement Commissioner

**Master Bid Security Program for Service, Supplies and Equipment Bids**
**Period of Coverage: July 1, 2009 – June 30, 2010**

**(Bids for Professional Consulting Services, Public Works, Construction and Demolition [wrecking and building removal] *are not* covered under the Master Bid Security Program)**

Dear Vendor:

The Philadelphia City Charter requires that each bid submission over $30,000 be accompanied by a certified check in the amount specified in the bid invitation. This requirement can be met for most bids if the Bidder is covered under the City's Master Bid Security Program. This program provides bid security coverage for Service, Supply and Equipment bids that have a total dollar value of over $30,000 up to $500,000.

To file for coverage under the Bid Security Program, for the period **July 1, 2009 to June 30, 2010**, complete the enclosed application and return it with a check for **$120.00.** Make the check payable to "**City of Philadelphia**". It is **non-refundable.** To clarify the precise use of the check, enter the words "**Bid Security Program**" **2009– 2010** on the face of the check.

If you do not become a participant in the program at this time, you may still submit bids. However, they must be accompanied by a certified check in the amount specified in the Terms and Conditions of Bidding.

For additional information or inquiries regarding this program, please contact: The Public Information Unit at (215) 686-4719, (215) 686-4720 or (215) 686-4721.

IF A RECEIPT IS REQUESTED, PLEASE ENCLOSE A SELF-ADDRESSED STAMPED ENVELOPE.

---

Forward Check with Application to
CITY OF PHILADELPHIA
**MASTER BID SECURITY PROGRAM**
170A Municipal Services Building
Philadelphia, PA 19102-1685

Company Name: _____

Fed EIN/SSN: _____

Street Address _____

City, State, Zip: _____

Contact Person: _____

Telephone No: (___)_____Fax No: (___)_____

☐ A. Check payable to the City of Philadelphia in the amount of $120.00 for 7/1/09 to 6/30/10

**DO NOT SEND CASH. NO PERSONAL CHECKS.**

***Internal Use Only***

Rcvd. ___/___/___ Pymt. Type _____ Ck. Amt. $ _____ Ck.# _____

# C I T Y  O F  P H I L A D E L P H I A

Office of the Director of Finance
Room 1330, Municipal Services Bldg.
1401 John F. Kennedy Boulevard
Philadelphia, Pa 19102-1685

Rob Dubow
Director of Finance

The City of Philadelphia is pleased to announce a **Vendor Information Payment System (VIPS)** which will allow businesses such as yours to inquire about the status of invoices billed against purchase orders and professional services contracts. The only requirement is that your invoices utilize a unique number – either alpha, numeric or a combination of the two.

This system will be operational twenty four hours a day, seven days a week. All you have to do is dial **215-686-5968**, and follow the prompts to get an up-to-date status on your payments.

Enclosed for your convenience is an easy to use reference guide which provides a brief overview of what you can expect. I urge you to give it a try and see for yourself how easy it is to use. If you should happen to experience any problems, or if you would like to comment on this system, please call the **Office of the Director of Finance** at **215-686-6167**.

I believe that you will find this way of obtaining payment information convenient and easy to use.

# Vendor Information Payment Reference Guide

- 1- Call 215-686-5968.
- 2- After the prompts,enter the 8 numeric characters that uniquely identifies your purchase order.
- 3- Select one of the three inquiry options:
  - a) by your purchase order.
  - b) by your company.
  - c) by your specific invoice number.
    - (Numeric invoice numbers only)

# C I T Y  O F  P H I L A D E L P H I A

PROCUREMENT DEPARTMENT
120 Municipal Services Building
Philadelphia, Pa 19102-1685

Hugh Ortman
Procurement Commissioner

Dear Valued Vendor,

The City of Philadelphia is pleased to announce a new online **Vendor Invoice Information (VII) Website** which will allow businesses such as yours to inquire about the status of invoices billed against purchase orders and professional services contracts. The only requirement is that your invoices utilize a unique number – alpha, numeric or a combination of the two.

This system will be operational twenty four hours a day, seven days a week. All you have to do is log on to the City of Philadelphia website: **www.phila.gov,** click on "Vendor Invoice Information" under the "Help Me" section of the home page, enter your Federal Employer Identification Number (FEIN) and a valid active purchase order. Then, agree to a waiver statement and follow the prompts to get an up-to-date status on your payments.

You are urged to give it a try and see for yourself how easy it is to use. If you should happen to experience any problems, or if you would like to comment on this new system, please e-mail us using the question and comment field provided on the site.

We believe that you will find this new way of obtaining payment information convenient and easy to use.

# TERMS AND CONDITIONS OF BIDDING AND CONTRACT

## BID SUBMISSION

**1. PREPARATION AND SUBMISSION OF BID.**
All bids must be written in ink **or** typewritten and made on the forms issued and signed in ink by a person with legal authority to bind the bidder. The contract awarded hereunder shall consist of the Invitation and Bid, , all addenda thereto issued by the City, all exhibits and attachments issued and/or accepted by the City and these Terms and Conditions of Bidding and Contract (the "Contract"). It is the sole responsibility of the bidder to ensure that it has received any and all addenda and the Procurement Commissioner may in his/her sole discretion reject any bid for which all addenda have not been executed and returned in accordance with the instructions provided therein. No bid may be considered if received after the date and time for the opening of bids established by the Invitation and Bid, nor may any bid be modified after that date and time. The time of bid opening shall be the time displayed on the City's official bid clock located at the bid room. In the event of any discrepancy between actual time and the City's official bid clock, the latter shall determine the time of bid opening.

**2. BID SECURITY.** Unless the bidder is enrolled under the City's Annual Master Bid Security Program or an individual bid bond is required in the Invitation and Bid, all bids must be accompanied by a Certified Check, Treasurer's Check, Cashier's Check, Bank Money Order, or United States Postal Money Order made payable to the order of "The City of Philadelphia" in the proper amount as shown below:

| AMOUNT OF BID OR ESTIMATED. CONTRACT | AMOUNT OF CERTIFIED CHECK |
|---|---|
| $ 30,000.00 or less | No Check Required |
| $ 30,000.01 - $ 99,999.99 | $ 500.00 |
| $100,000.00 - $249.999.99 | $2,000.00 |
| $250,000.00 - $499,999.99 | $4,000.00 |
| $500,000.00 or more | $6,000.00 |

When computing amount of Bid for Certified Check purposes, do NOT deduct for trade-ins.

Any bid in excess of $500,000 is not covered by the Annual Master Bid Security Program, and bidder must submit a certified check, treasurer's check, cashier's check, bank money order, or United States postal money order made payable to the order of "The City of Philadelphia" in the required amount.

Once the lowest responsive and responsible bidder has been determined all other bidders will receive a refund in the amount of the bid security submitted. Bid security submitted by the lowest responsive and responsible bidder will be refunded after receipt of all duly executed Contract documents, required fees, bonds or other performance security. Funds submitted for the Master Bid Security Program are not refundable.

**3. BID PROCESSING FEE.** In addition to bid security and any other fee or monies required to be submitted with the bid, the bid shall be accompanied by a non-refundable processing fee in the form of a separate standard check, bank money order or United States postal money order made payable to the order of "City of Philadelphia" in an amount based on the gross amount of the bid in accordance with the formula below. Cash is not acceptable.

| AMOUNT OF BID OR ESTIMATED CONTRACT | AMOUNT OF PROCESSING FEE |
|---|---|
| $ 30,000.00 or less | No Check Required |
| $ 30,000.01 - $ 100,000.00 | $ 10.00 |
| $ 100,000.01 - $ 300,000.00 | $ 30.00 |
| $ 300,000.01 - $ 500,000.00 | $ 50.00 |
| $ 500,000.01 - $1,000,000.00 | $100.00 |
| $1,000,000.01 - $2,000,000.00 | $200.00 |
| $2,000,000.01 - $3,000,000.00 | $300.00 |
| $3,000,000.01 - $4,000,000.00 | $400.00 |
| $4,000,000.01 - $5,000,000.00 | $500.00 |
| $5,000,000.01 or more | $600.00 |

**4. SPECIFICATIONS.** When a formal, numbered, specification is referred to in the Invitation and Bid, no deviation therefrom will be permitted, except if/as indicated in the Invitation and Bid and the bidder will be required to furnish articles and/or services in conformity with that specification. When catalogues, model numbers, trade names, or cuts are listed in the Invitation and Bid, they are, unless otherwise specified, included for the purposes of furnishing bidders with information concerning the style, type or kind of article and /or service desired. A bidder may offer an article and/or service which he/she certifies to be equal or better in quality, performance and other essential characteristics. If submitting an alternate, the bidder must specify the alternate (e.g., make and model #) in the bid and submit with the bid a complete description of the article (including any technical literature) and/or service proposed to be furnished. Failure to do so will require the bidder to furnish the article and/or service specified in the Invitation and Bid. The Procurement Commissioner reserves the sole right to determine whether alternates offered are equal or better. Unless otherwise provided in the bid specifications, all items offered by the bidder must be new. A "new" item is one which will be used first by the City. This clause shall not be construed to prohibit bidders from offering goods, supplies, equipment, or materials containing recycled materials or printing with recycled content; bidders intending to provide goods made with recycled materials should notify the Procurement Department.

**5. PATENTS**. The successful bidder shall be solely responsible for all royalties and charges that may be due to any patent holder for or on account of the use of any patented appliance, product or processes. Evidence of such payment shall be submitted upon request of the Procurement Commissioner and failure to submit such evidence may, in the sole discretion of the Procurement Commissioner, result in rejection of the bid or constitute an event of default, entitling the City to all rights and remedies as provided herein in Section 16 and/or 18.

**6. LOCAL BIDDING PREFERENCE**
In accordance with Chapter 17-109 of the Philadelphia Code relating to Local Bidding Preferences for Procurement Contracts, this bid may be subject to a 5% local bid preference. In order to determine eligibility to receive the 5% preference, if applicable, bidder or subcontractor must be certified at the time of the bid opening and must submit with the bid, the Local Business Entity Certification Number* as issued by the Procurement Department for the prime contractor or the applicable subcontractor.

*Note: If you wish to apply for Local Business Entity (LBE) certification, go to www.phila.gov/bids. Please allow sufficient time prior to bidding for processing of the LBE application.

## EVALUATION AND AWARD

**7. TYPES OF BIDDER RESTRICTED.** Bidders must not be a party to more than one bid for the same article or service. A violation of this condition may, in the sole discretion of the Procurement Commissioner, result in rejection of any or all such bids in which the bidder has an interest.

**8. RESPONSIVENESS.** Subject to the right of the Procurement Commissioner to waive non-responsiveness as set forth below in this Section, these Terms and Conditions of Bidding and Contract and the specifications and requirements included in the Invitation and Bid are mandatory and must be strictly followed by all bidders in the preparation and submission of their bids. After bids are opened, the Procurement Department, and other City departments or agencies where appropriate or specified, shall review all bids for responsiveness to these Terms and Conditions of Bidding and Contract and the specifications and requirements included in the Invitation and Bid.

Any bid which is incomplete, obscure, conditional, or unbalanced, which contains additions not called for, or irregularities of any kind, including alterations or erasures, or which fails to conform in any respect to these Terms and Conditions of Bidding and Contract and the specifications and requirements included in the Invitation and Bid is non-responsive and shall be rejected, except where the Procurement Commissioner, in his/her sole discretion, determines that the non-responsiveness is not material to the Invitation and Bid or that a waiver of the non-responsiveness is otherwise permitted by the Invitation and Bid, by these Terms and Conditions of Bidding and Contract or by law. The Procurement Department's determination of non-responsiveness shall be final and any bid rejected as non-responsive shall not be eligible for contract award.

**9. RESPONSIBILITY.** Unless otherwise specified, after bids are opened, the Procurement Department, and other City departments or agencies where appropriate or specified, shall review and may investigate the responsibility, including, but not limited to, the qualifications, references, capacity and ability to perform the Contract resulting from the Invitation and Bid in accordance with its terms, and integrity, of the lowest responsive bidder. All determinations of bidder responsibility shall be vested in the sole discretion of the Procurement Commissioner and other City officials. Any bidder who is deemed not responsible shall be ineligible for award of the Contract.

Bidders deemed not responsible will be notified of such determination and the reasons therefore in writing by the Procurement Department, and shall have the right to contest the determination by submitting to the Procurement Department, within forty-eight (48) hours after receipt of its written determination, a written request for reconsideration that includes information relating to the bidder's qualifications and responsibility and demonstrating the insufficiency of the reasons stated in the written determination finding the bidder not responsible. Any further determination of a contesting bidder's responsibility shall be vested in the sound discretion of the Procurement Commissioner and other City officials.

**10. CANCELLATION AND AWARD.** The Procurement Commissioner, in his/her sole discretion, may cancel any Invitation and Bid prior to bid opening. After bid opening, the Procurement Commissioner, in his/her sole discretion, may reject all bids, if deemed in the best interest of the City. In all cases where a Contract award is made by the Procurement Department, the bidder is bound by the terms and conditions of the Invitation and Bid upon the submission of its bid. All bids are valid for a period of not less than 60 days, or as otherwise specified in the Invitation and Bid. If the bid has not been awarded within the specified period of time, the bid shall be valid for subsequent award only upon the express consent of the bidder, with no change to the submitted bid. Any price increases/decreases expressly provided for in the Invitation and Bid will be allowed. All Contract awards shall be made by the Procurement Department upon written notice to the bidder that is determined by the Procurement Department to be the lowest responsive and responsible bidder.

**11. QUANTITIES AWARDED.** For requirements contracts only, the articles and quantities of such articles as set forth in the Invitation and Bid are estimates and the Procurement Commissioner, in his/her sole discretion, may make an award for all or some of the articles bid and in such quantities as the Procurement Commissioner shall deem appropriate. For firm limit contracts, it is the City's intent to award based upon the quantities set forth in the Invitation and Bid, but the City reserves the right to award more or less.

**12. DELIVERY, PRICE INCREASES AND TIE BIDS.** All articles must be delivered at the price(s) bid, FOB Destination. Bids containing reservations of the right to increase the price(s) bid, including, but not limited to, late payment charges, will not be considered, except where the Procurement Commissioner, in his/her sole discretion, finds it in the City's best interest to do so. In the event of an absolute tie, the award decision will be made in the best interests of the City as determined by the Procurement Commissioner.

## CONTRACT EXECUTION AND CONFORMANCE

**13. CONTRACTS.** Awards of contracts in amounts less than or equal to $30,000 shall become contracts binding upon the City upon written notice of award by the Procurement Commissioner. Awards of contracts in amounts greater than $30,000 shall not become contracts binding upon the City until after written notice of award is made and until after all of the following conditions have been satisfied:

a. Successful bidder posts sufficient performance security, as required in the Invitation and Bid, within the time specified in the written notice of award;

b. Successful bidder posts a payment bond or other payment security, if and as required by the Invitation and Bid, within the time specified in the written notice of award;

c. Approval of the Contract as to form by the City's Law Department;

d. Certification by the Director of Finance and City Controller as to the availability of funds; and

e. Execution of the Contract by the Procurement Commissioner.

The Procurement Commissioner may, in his/her sole discretion, cancel any Contract award if any of the above conditions (a-e) are not satisfied, or if the Procurement Commissioner, in his/her sole discretion, determines cancellation to be in the best interests of the City. The bidder agrees that in the event of such cancellation, it shall not have any claim against the City, including any claim for breach of contract or of any other legal duty, or for lost profits, costs, damages, or expenses of any kind.

**14. PERFORMANCE SECURITY.** The City of Philadelphia requires performance security for contracts greater than $30,000. If the amount of the contract to be awarded is greater than $30,000 but less than or equal to $500,000, the successful bidder is required to participate in the City's Master Performance Security Program by paying to the City a non-refundable fee of $5.00 per thousand dollars of the contract amount for firm limit contracts and $4.00 per thousand dollars of the contract amount for requirements contracts, or as otherwise specified. If the amount of the contract to be awarded is in excess of $500,000 the successful bidder is required to furnish an individual performance bond, issued by a surety approved by the City on a form prepared by the City's Law Department and in the amount specified in the notice of contract award. The successful bidder is also required to pay a bond preparation fee to the City's Law Department in an amount prescribed by Chapter 17-700 of The Philadelphia Code; a schedule of such fees may be obtained from the Procurement Department's Public Information Office.

**15. INSURANCE.** Unless otherwise specified, the successful bidder (referred to in this Section as "Contractor") shall, at its sole cost and expense, procure and maintain in full force and effect, during the entire period of the Contract (including any applicable warranty and/or renewal periods), the minimum types of insurance specified below. All insurance shall be procured from reputable insurers authorized to do business in the Commonwealth of Pennsylvania and shall be acceptable to the City. All insurance required herein shall be written on an "occurrence" basis and not a "claims-made" basis. The City of Philadelphia, its officers, employees, and agents are to be named as additional insured on all policies required hereunder, except the Workers' Compensation and Employers' Liability. Also, an endorsement is required stating that the coverage afforded these parties as additional insured will be primary to any other coverage available to them. The City's coverage as an additional insured shall be primary coverage. The insurance shall provide for at least thirty (30) days prior written notice to be given to the City in the event coverage is materially changed, canceled or non-renewed. Certificates of insurance evidencing the required coverages shall be submitted to the City within fifteen (15) days of notice of contract award. The City reserves the right to require the Contractor to furnish certified copies of the original policies of all insurance required hereunder at any time upon fifteen (15) days prior written notice. The insurance requirements set forth herein are not intended and shall not be construed to modify, limit, or reduce the indemnifications made in this Contract by the Contractor to the City of to limit the Contractor's liability under this Contract to the limits of the policies of insurance required to be maintained by the Contractor hereunder.

(a) WORKERS COMPENSATION AND EMPLOYERS LIABILITY

(1) Workers' Compensation – Statutory limits

(2) Employers Liability - $100,000 Each Accident – Bodily Injury by Accident; $100,000 Each Employee – Bodily Injury by Disease; $500,000 Policy Limit – Bodily Injury by Disease

(3) Other states insurance including Pennsylvania

(b) GENERAL LIABILITY INSURANCE

(1) Limit of Liability: $1,000,000 per occurrence combined single limit for bodily injury (including death) and property damage liability.

(2) Coverage: Premises operation: Blanket Contractual liability; Personal Injury liability; Products and completed operations; Independent Contractors; Employees as additional insured; Cross liability; Broad form property damage (including loss of use) liability; Asbestos abatement liability coverage (Note: Required for asbestos abatement projects only).

(c) AUTOMOBILE LIABILITY

(1) Limit of Liability: $1,000,000 per occurrence combined single limit for bodily injury (including death) and property damage liability.

(2) Coverage: owned, non-owned and hired vehicles.

**16. INDEMNIFICATION**. All bidders shall indemnify, defend and hold harmless the City, its officers, employees and agents from and against any and all losses, costs (including, but not limited to, litigation and settlement costs and counsel fees), claims, suits, actions, damages, liabilities and expenses, occasioned wholly or in part by the bidder's act or omission or fault or negligence or the act or omission or fault or negligence of bidder's agents, subcontractors (including suppliers), employees or servants in connection with the Contract, including, but not limited to, those acts or omissions or faults or negligence in connection with loss of life, bodily injury, personal injury, damage to property, contamination or adverse effects on the environment, the bidder's default under the Contract, losses incurred by the City's Master Performance Security Program, failure to pay subcontractors and suppliers and any infringement or violation of any proprietary right (including, but not limited to, patent, copyright, trademark, service mark and trade secret). This obligation to indemnify, defend and hold harmless the City, its officers, employees and agents shall survive the termination of the Contract resulting from the Invitation and Bid.

**17. FAILURE TO EXECUTE CONTRACT.** Any bidder not lawfully released from its bid, who refuses to execute a contract in accordance with its bid or who fails, refuses or is unable to furnish any required payment security, performance security or insurance, as may be required by the Invitation and Bid and/or these Terms and Conditions of Bidding and Contract, shall be liable for the entire amount of its bid security, as liquidated damages to the City; or if bid security is furnished under the Annual Master Bid Security

Program, for 10% of the amount of its bid, as liquidated damages to the City; or where the damages are readily ascertainable by the City, for the actual loss, cost or damage incurred by the City as a result of its failure to execute the contract or to furnish such bonds, performance security or insurance.

**18**. **ASSIGNMENT**. The successful bidder shall not assign the Contract resulting from the Invitation and Bid, or any part of the Contract, or any right to any monies to be paid under the Contract, or delegate performance of the Contract, without obtaining the prior written consent of the Procurement Commissioner. The decision whether to consent to an assignment is within the Procurement Commissioner's sole discretion. In no case shall the Procurement Commissioner's consent to the assignment of any monies to be paid under the Contract relieve the bidder from faithful performance of any of its obligations under the Contract or change any of the terms and conditions of the Contract. Any purported assignment in violation of this provision shall be of no effect.

**19. DEFAULT.** All work performed and goods and services rendered by a successful bidder (referred to in this Section as "Contractor") under any Contract resulting from the Invitation and Bid shall strictly conform to these Terms and Conditions of Bidding and Contract and the specifications and requirements contained in the Invitation and Bid. The successful bidder shall comply with all applicable federal, state and local laws, statutes and ordinances and the regulations of all governmental departments, boards, agencies, and commissions. The following shall constitute events of default under any Contract resulting from the Invitation and Bid:

a. Failure by Contractor to comply with any provision or Section of the Contract, including the bid specifications contained in the Invitation and Bid and these Terms and Conditions of Bidding and Contract and/or failure by Contractor to comply with any federal, state and local law, statute, ordinance or regulation of any governmental department, board, agency and commission.

b. Falseness of any representation or warranty made in the Contract or other document(s) submitted to the City by Contractor in connection with the Invitation and Bid.

c. Failure by Contractor to pay its suppliers or subContractors, misappropriation of any funds provided under the Contract or failure to notify City upon discovery of any misappropriation.

d. A violation of law by Contractor which results in its making a guilty plea, a plea of nolo contendere, or conviction of a criminal offense by Contractor, its directors, employees, or agent or indictment or charges, in the sole judgment of the Procurement Commissioner, adversely affect the performance of the Contract.

e. Failure by Contractor to comply with the Mayoral Executive Order establishing the City's antidiscrimination policy relating to the participation of minority, woman and disabled owned disadvantaged business enterprises.

f. The Procurement Department's determination that the Contractor is not a responsible bidder on the Invitation and Bid, where such determination is made, and is based upon, information received after award of the Contract and/or after execution of the Contract by the Procurement Commissioner and/or after satisfaction of any or all other conditions of a binding Contract set forth in Section 2 above.

g. Any other act or omission identified in these Terms and Conditions of Bidding and Contract or elsewhere in the Invitation and Bid as an event or condition constituting default.

Upon the occurrence of an event of default, the Procurement Commissioner, in his/her sole discretion, may require Contractor to cure the default within a period of time to be determined by the Procurement Commissioner, or terminate the Contract in whole or in part and exercise any one or more of the following remedies (which remedies may be concurrent and shall be in addition to and not in lieu of the remedies available to the City at law, in equity, under any bond(s) filed in connection with the contract or under other sections of these Terms and Conditions of Bidding and Contract and Contract):

a. Purchase goods and/or services from others in substitution of goods or services that were not furnished or performed by Contractor or that were defective or otherwise in violation of any provision of the Contract; the cost of such substituted goods and services shall be the sole responsibility of Contractor and Contractor agrees to pay immediately, upon receipt of the City's invoice, the difference between the Contract price and the substituted product or service cost, plus any other loss, cost or damages incurred by the City.

b. Appropriate to the payment of the difference between the Contract price and the cost of such substitute goods or services, and the amount of any other loss, cost or damage incurred by the City as a result of the default, any monies which may then be due and payable to Contractor under this Contract or any other Contract that Contractor then has with the City.

The City shall notify Contractor in writing of such termination, which shall be effective as of the date specified in the notice of termination (the "Termination Date"). The Procurement Commissioner may, in his/her sole discretion, require Contractor to continue to furnish all goods and perform all services required under the Contract until the Termination Date, in which case, subject to the remedies enumerated above, the successful bidder shall be paid in accordance with the Contract therefore. If the City requires Contractor to cure the event(s) of default, or to continue to furnish goods or services until the Termination Date, and Contractor refuses or fails to do so, then such failure shall itself be deemed an event of default under this Section, for which the City may exercise any of its rights hereunder.

**20. PAYMENT FOR EQUIPMENT.** Unless otherwise provided in the bid specifications, when equipment involves installation, (which shall also be interpreted to mean erection and/or setting up or placing in position for service or use) and/or testing, and where such installation or testing is delayed though no fault of the contractor, contractor shall be entitled to a payment equal to 50% of the price bid when such equipment is delivered on site and to a further payment equal to an additional 25% of the price bid when the equipment is

installed and ready for test. The balance shall be paid only after the equipment is tested and found to be satisfactory by the City. If the equipment must be tested, but installation is not required to be made by the supplier or if the equipment must be installed but testing is not required, and the installation or testing is delayed through no fault of the contractor, contractor shall be entitled to a payment equal to 75% of the price bid at the time of delivery and the balance shall be paid after satisfactory testing and/or installation, as required.

## TAX MATTERS

**21**. **TAX EXEMPTION**. The City of Philadelphia is exempt from the payment of any federal excise or transportation taxes and any Pennsylvania sales tax. The price bid must be net, exclusive of taxes. However, when under established trade practice any federal excise tax is included in list prices, bidder may quote the list price and shall show separately the amount of the federal tax, either as a flat sum or as a percentage of the list price, which shall be deducted by the City. In the event bidder pays any sales or use tax, bidder hereby assigns to City, or City's agent, all of its rights, title and interest in any sales or use tax which may be refunded as a result of the purchase of any articles furnished in connection with the Contract and bidder, unless directed by the City, shall not file a claim for any sales or use tax refund subject to this assignment. Bidder authorizes the City, in City's name or the name of bidder, to file a claim for refund of any sales or use tax subject to this assignment.

**22. TAX INDEBTEDNESS.** The City of Philadelphia does not wish to do business with tax delinquents or other businesses indebted to the City. In furtherance of this policy, the following certifications have been developed and shall form a part of any Contract resulting from the Invitation and Bid. The successful bidder or other entity Contracting with the City is referred to below as the "Contractor".

a. Contractor's Certification of Non-Indebtedness - Contractor hereby certifies and represents that Contractor and Contractor's parent company(ies) and subsidiary(ies) are not currently indebted to the City of Philadelphia (the "City") and will not at any time during the term of this Contract (including any extensions or renewals thereof) be indebted to the City, for or on account of any delinquent taxes (including, but not limited to, taxes collected by the City on behalf of the School District), liens, judgments, fees or other debts for which no written agreement or payment plan satisfactory to the City has been established. In addition to any other rights or remedies available to the City at law or in equity, Contractor acknowledges that any breach or failure to conform to this certification may, at the option of the City, result in the withholding of payments otherwise due to Contractor and, if such breach or failure is not resolved to the City's satisfaction within a reasonable time frame specified by the City in writing, may result in the offset of any such indebtedness against said payments and/or the termination of this Contract for default (in which case Contractor shall be liable for all costs, losses and other damages resulting from the termination).

b. Subcontractor's Certification of Non-Indebtedness - Contractor shall require all subcontractors performing work in connection with this Contract ("subcontractor" shall also include suppliers providing goods or materials) to be bound by the following provision, and Contractor shall cooperate fully with the City in exercising the rights and remedies described below or otherwise available at law or in equity:

"Subcontractor hereby certifies and represents that subcontractor and subcontractor's parent company(ies) and subsidiary(ies) are not currently indebted to the City of Philadelphia ("City"). and will not at any time during the term of Contractor's Contract with the City (the "Contract"), including any extensions or renewals thereof, be indebted to the City, for or on account of any delinquent taxes (including, but not limited to, taxes collected by the City on behalf of the School District of Philadelphia), liens, judgments, fees or other debts for which no written agreement or payment plan satisfactory to the City has been established. In addition to any other rights or remedies available at law or in equity, subcontractor acknowledges that any breach of or failure to conform to this certification may, at the option of the City, result in the withholding of payments otherwise due to subcontractor for services rendered in connection with the Contract and, if such breach or failure is not resolved to the City's satisfaction within a reasonable time frame specified by the City in writing, may result in the offset of any such indebtedness against said payments otherwise due to subcontractor and/or the termination of subcontractor for default (in which case subcontractor shall be liable for all costs, losses and other damages resulting from the termination)."

**23. TAX REQUIREMENTS.** Any person or entity who bids on and/or is awarded a contract by the City and/or School District of Philadelphia, is subject to Philadelphia's business tax ordinances and regulations. The City Solicitor has determined that anyone who is awarded a contract by the City and/or School District pursuant to a bid has entered into a contract within the City, and the subsequent delivery of goods into the City or performance of services within the City constitutes doing business in the City and subjects the successful bidder, including but not limited to, one or more of the following taxes:

a. Business Privilege Tax
b. Net Profits Tax
c. City Wage Tax

The successful bidder, if not already paying the aforesaid taxes, is required to apply to the Department of Revenue, 1401 John F. Kennedy Blvd., Public Service Concourse, Municipal Services Building, Philadelphia, PA 19102 for a tax identification number and to file appropriate business tax returns as provided by law. Questions should be directed to the Business and Earnings Tax Unit at (215) 686-6600.

## GENERAL INFORMATION

**24. COMPLIANCE WITH LAWS.** All goods and services and all documents and other materials furnished under the Contract shall conform with all applicable federal, state and local laws, statutes and ordinances and the applicable rules, regulations, methods and procedures of all governmental boards, bureaus, offices, commissions and other agencies. Contractor shall maintain during the term of the Contract all licenses, and authorizations required by

any applicable federal, state or local law or regulation. Applicable law shall include, without limitation, the laws stated in paragraphs 25 through 29 herein.

**25. NONDISCRIMINATION.**

a. Any Contract awarded pursuant to the Invitation and Bid is entered into under the terms of the Philadelphia Home Rule Charter and in its performance, Contractor shall not discriminate nor permit discrimination against any person because of race, color, religion, national origin, or sex. Such discrimination shall constitute an event of default under this Contract entitling City to terminate this Contract forthwith. This right of termination shall be in addition to any other rights or remedies as provided herein in Section 19 or otherwise available to the City at law or in equity.

b. In accordance with Chapter 17-400 of The Philadelphia Code, Contractor agrees that its payment or reimbursement of membership fees or other expenses associated with participation by its employees in an exclusionary private organization, insofar as such participation confers an employment advantage or constitutes or results in discrimination with regard to hiring, tenure of employment. promotions, terms, privileges or conditions of employment, on the basis of race, color, sex, sexual orientation, gender identity, religion, national origin or ancestry, shall constitute an event of default under this Contract and shall entitle the City to all rights and remedies as provided herein in Section 19 or otherwise available to the City at law or in equity. Contractor agrees to include the immediately preceding sentence, with appropriate adjustments for the identity of the parties, in all subcontracts which are entered into pursuant to this Contract. Contractor further agrees to cooperate with the Commission on Human Relations of the City of Philadelphia in any manner which the said Commission deems reasonable and necessary for the Commission to carry out its responsibilities under Chapter 17-400 of The Philadelphia Code. Failure to so cooperate shall constitute an event of default under this Contract entitling the City to all rights and remedies as provided herein in Section 19 or otherwise available to the City at law or in equity.

**26. ETHICS REQUIREMENTS.** To preserve the integrity of City employees and maintain public confidence in the competitive bidding system, the City intends to vigorously enforce the various ethics laws as they relate to City employees in the bidding and execution of City contracts. Such laws are in three categories:

a. Gifts. Executive Order No. 02-04 prohibits City employees from soliciting or accepting anything of value from any person or entity seeking to initiate or maintain a business relationship with the City of Philadelphia, its departments, boards, commissions, and agencies. Bidder understands and agrees that if it offers anything of value to a City official or employee under circumstances where the receipt of such item would violate the provisions of this Executive Order shall be subject to sanctions with respect to future City Contracts. Such sanctions may range from disqualification from participation in a particular Contract to debarment, depending on the nature of the violation. All bidders, agents or intermediaries who are solicited for gifts or gratuities by City employees are urged to report these incidents to the Inspector General, Aramark Tower, Third Floor, 1101 Market Street, Philadelphia, PA 19107.

b. City Employee Interest in City Contracts. In accordance with Section 10-1112 of The Philadelphia Home Rule Charter, no bid shall be accepted from, or Contract awarded to, any City employee or official, or any firm in which a City employee or official has a direct or indirect financial interest. All bidders are required to disclose any current City employees or officials who are employees or officials of the bidder's firm, or who otherwise would have a financial interest in the Contract.

c. Conflict of Interest. Both the State Ethics Act and the City Ethics Code prohibit a public employee from using his/her public office or any confidential information gained thereby to obtain financial gain for himself/herself a member of his/her immediate family, or a business with which he/she or a member of his/her immediate family is associated. "Use of public office" is avoided by the employee or official publicly disclosing the conflict and disqualifying himself/herself from official action in the matter, as provided in The Philadelphia Code Section 20-608.

**27. NORTHERN IRELAND.** Section 17-104(2)(b) of The Philadelphia Code prohibits the City from accepting bids from companies that do business in Northern Ireland, unless that business has implemented the fair employment principles embodied in the MacBride Principles. In furtherance of this ordinance, bidder makes the following certification and representations:

a. In accordance with Section 17-104 of the Philadelphia Code, bidder by execution of its bid certifies and represents that (i) bidder (including any parent company, subsidiary, exclusive distributor, or company affiliated with Bidder) does not have, and will not have at any time during the term of any Contract resulting from this bid (including any extensions thereof), any investments, licenses, franchises, management agreements or operations in Northern Ireland, and (ii) no product to be provided to the City under any resulting Contract will originate in Northern Ireland. unless Bidder has implemented the fair employment principles embodied in the MacBride Principles.

b. In the performance of any Contract resulting from this bid, Bidder agrees that it will not utilize any suppliers or subcontractors at any tier (i) who have (or whose parent subsidiary, exclusive distributor of company affiliate have) any investments, licenses, franchises, management agreements or operations in Northern Ireland or (ii) who will provide products originating in Northern Ireland unless said supplier or subcontractor has implemented the fair employment principles embodied in the MacBride Principles. Bidder further agrees to include provisions with this subparagraph (b), with appropriate adjustments for the identity of the parties, in all subcontracts and supply agreements which are entered into in connection with the performance of any resulting Contract.

c. Bidder agrees to cooperate with the City's Director of Finance in any manner which the said Director deems reasonable and necessary to carry out the Director's responsibilities under Section 17-104 of The Philadelphia Code. Bidder expressly understands and agrees that any false certification or representation in connection with this subparagraph (c) and/or any failure to comply with the provisions of this subparagraph (c) shall constitute a substantial breach of any Contract resulting from the Invitation and Bid entitling the City to all rights and remedies provided in this bid or otherwise available in law (including, but not limited to, Section 17-104 of the Philadelphia Code) or at equity. In addition, it is understood that false certification or representation is subject to prosecution under IS Pa.C.S. Section 4904.

**28. BUSINESS, CORPORATE AND SLAVERY ERA INSURANCE DISCLOSURE.** In accordance with Section 17-104 of The Philadelphia Code, the successful bidder, after award of the Contract, will complete an affidavit certifying and representing that the bidder (including any parent company, subsidiary, exclusive distributor or company affiliated with bidder) has searched any and all records of the bidder or any predecessor business entity regarding records of investments or profits from slavery or slaveholder insurance policies during the slavery era. The names of any slaves or slaveholders described in those records must be disclosed in the affidavit.

The bidder expressly understands and agrees that any false certification or representation in connection with this Paragraph and/or any failure to comply with the provisions of this Paragraph shall constitute a substantial breach of this Contract entitling the City to all rights and remedies provided in this Contract or otherwise available in law (including, but not limited to, Section 17-104 of The Philadelphia Code) or equity and the Contract will be deemed voidable. In addition, it is understood that false certification or representation is subject to prosecution under Title 18 Pa.C.S.A. Section 4904.

**29. PHILADELPHIA 21st CENTURY MINIMUM WAGE STANDARD.** If Contractor is an Employer, as defined in Philadelphia Code Section 17-1302(5) and 17-1303, Contractor shall comply with the minimum compensation standards by providing to those employees an hourly wage, excluding benefits, at least 150 percent of the federal minimum wage, and health benefits to each full-time, non-temporary, non-seasonal covered Employee, as more fully set forth at Philadelphia Code Chapter 17-1300. By submission of its Bid, Contractor so acknowledges and certifies its compliance with Chapter 17-1300 and shall promptly provide to the City, at its request, all documents and information further verifying its compliance with the requirements of this Chapter. Furthermore, Contractor shall notify each affected employee what wages are required to be paid.

The Office of Labor Standards may grant a partial or total waiver of Chapter 17-1300 based on specific stipulated reasons elaborated in Section 17-1304.

## TERMS AND CONDITIONS OF BIDDING AND CONTRACT

# SIGNING OF BIDS

This contract consists of the Invitation and Bid (including exhibits and attachments), any addenda thereto issued by the City and the foregoing Terms and Conditions of Bidding and Contract (collectively, the "contract") and contains all the terms, conditions and requirements agreed upon by the parties. The terms "contract" and "agreement," whether capitalized or uncapitalized, shall have the foregoing meaning wherever they are used in the invitation and Bid, addenda thereto, the Terms and Conditions of Bidding and Contract, and this page. No other contract or agreement, oral or otherwise, regarding the subject matter of the contract shall be deemed to exist or to bind any party hereto or to vary any of the terms contained in the contract.

This contract may not be changed, amended or renewed, in whole or in part, except by a written amendment signed by the parties. No waiver by the City of any breach or noncompliance by the undersigned with any provision of this contract shall relieve the undersigned of any of its obligations or representations made under this contract.

This contract and all disputes arising under this contract shall be governed, construed and decided in accordance with the laws of the Commonwealth of Pennsylvania. The parties agree that any lawsuit, action, claim or legal proceeding involving, directly or indirectly, any matter arising out of or related to this contract or the relationship created or evidenced thereby, shall be brought exclusively in the United States District Court for the Eastern District of Pennsylvania or the Court of Common Pleas of Philadelphia County. It is the express intent of the parties that jurisdiction over any lawsuit, action, claim, or legal proceeding shall lie exclusively in either of these two forums. The parties further agree not to raise any objection to any lawsuit, action, claim or legal proceeding which is brought in either of these two forums and the parties expressly consent to the jurisdiction and venue of these two forums. The parties further agree that service of original process in any such lawsuit, action, claim or legal proceeding may be duly affected by mailing a copy thereof, by certified mail, postage prepaid to the addresses specified in the Invitation and Bid and/or this page.

**NOTE: ANY BID THAT IS NOT EXECUTED IN ACCORDANCE WITH THE INSTRUCTIONS PROVIDED BELOW OR THAT DOES NOT INCLUDE STREET ADDRESS, CITY, STATE AND PHONE NUMBER, MAY, IN THE SOLE DISCRETION OF THE PROCUREMENT COMMISSIONER, BE REJECTED.**

**SIGNING OF BIDS:**
**If bid is by an INDIVIDUAL or a PARTNERSHIP, or if the bid does not exceed $25,000, date and sign the bid here, with the original signatures, in ink.**

**This _____day of_____20**

| | |
|---|---|
| **(Signature of Owner, Partner)** | **(Type or Print Name and Title)** |
| **(Business Name of Bidder)** | |
| **(Address, including Zip Code)** | **(Telephone Number, including Area Code)** |

**If the bid is a CORPORATION, date and sign the bid here with original signatures, in ink, by (a) President or Vice President of the Corporation AND (b) Secretary, Assistant Secretary, Treasurer or Assistant Treasurer of the Corporation; and (c) affix the seal of the Corporation. If the form is not signed by the President or a Vice President and Secretary, Assistant Secretary, Treasurer or Assistant Treasurer, attach a duly certified corporate resolution authorizing the person signing in place of such officers to execute this bid for the corporation.**

**This_____day of_____20**

**CORPORATE SEAL**

| | |
|---|---|
| | **(Corporate or Business Name of Bidder)** |
| **(Address, including Zip Code)** | **(Telephone Number, including Area Code)** |
| **(Signature of President or Vice President)** | **(Signature of Secy., Asst. Secy., Treas. or Asst. Treas.)** |
| **(Type or Print Name and Title)** | **(Type or Print Name and Title)** |

| | |
|---|---|
| **APPROVED AS TO FORM** | **CONTRACT EXECUTION** |
| **(Assistant City Solicitor)** | **(Procurement Commissioner)** |